

**THE SCHOOL BOARD OF POLK COUNTY,  
FLORIDA and the  
POLK EDUCATION ASSOCIATION, INC.**

**EDUCATIONAL SUPPORT PERSONNEL  
COLLECTIVE BARGAINING AGREEMENT**

**July 1, 2022 - June 30, 2025**

**Ratification of Unit- June 16, 2022  
Board Approved- July 12, 2022**

***This Contract is negotiated on your behalf by the  
Polk Education Association***

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Join your union today! Scan the QR Code below or go to [www.polkea.org](http://www.polkea.org) and click "Join PEA."



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## **PREAMBLE**

THIS CONTRACT, made and entered into by and between THE SCHOOL BOARD OF POLK COUNTY, FLORIDA, hereinafter referred to as the "BOARD" and POLK EDUCATION ASSOCIATION, INC. (an affiliate of the Florida Education Association, the National Education Association, and the American Federation of Teachers), as representative of the Educational Support Personnel employed by the School Board of Polk County, Florida, and included in the bargaining unit certified by the Public Employees Relations Commission (PERC), hereinafter referred to as the "ASSOCIATION."

WITNESSETH:

WHEREAS, the Association recognized that the Board has responsibility and authority to manage and direct, in behalf of the public, all the operations and activities of the School District to the full extent authorized by law, including disciplinary action, subject to the provision of this agreement in dealing with Educational Support Personnel, and

WHEREAS, the Board and the Association have agreed to negotiate in good faith with respect to the determination of all terms and conditions of employment, and now, having reached agreement on same, desire to execute this contract covering such agreement, and

WHEREAS, the parties, following extended deliberate negotiations, have reached certain understanding which they desire to confirm in this agreement,

In consideration of the following mutual covenants, it is hereby agreed as follows:

### **ARTICLE I. RECOGNITION**

The School Board of Polk County, Florida (hereinafter referred to as the Board) recognizes the Polk Education Association, Inc. (hereinafter referred to as the Association), affiliate of FEA, NEA, and AFT as the exclusive bargaining agent for all ESP Secretary/Clerical employees listed in Appendix B and employed by the Board as defined in the appropriate "Certification of Representatives" promulgated by the Florida Public Employees Relations Commission and ~~that~~ pursuant to and in accordance with all applicable provisions of Part 2, Chapter 447, Florida Statutes, and the Rules and Regulations of the Public Employees Relations Commission. Said employee organization is the exclusive collective bargaining representative of all such employees for the purposes of conference and negotiations with the above-named employer or its lawfully authorized representatives on questions of wages, hours, and conditions of employment.

### **ARTICLE II. PROCEDURES FOR NEGOTIATIONS**

#### **2.1 Annual Negotiations**

#### **2.2 Beginning Date for Negotiations**

#### **2.3 Power and Authority of Representatives**

#### **2.4 Mediation/Special Master Costs**

## **2.5 Regular Meetings During Term of Contract**

## **2.6 Amending This Contract**

**2.1 Annual Negotiations:** Negotiations will be conducted each year under the ground rules as mutually agreed upon prior to negotiations. Ground Rules (see [APPENDIX E – GROUND RULES](#)) used at the previous year's sessions will serve as the basis for discussing any changes before adopting ground rules for the current negotiating sessions. Such ground rules mutually agreed upon shall assist in the orderly process for negotiations.

**2.2 Beginning Date:** Both parties agree that negotiations for a new contract shall commence no later than 30 days after ratification of the current collective bargaining agreement in a good faith effort to reach a contract. The Association agrees to give the Board notice of intent to negotiate a contract a minimum of sixty (60) days prior to the expiration of the contract in force at the time and also notify Public Employees Relations Commission in writing of this intent.

**2.3 Power and Authority of Representatives:** The parties mutually pledge that their representatives shall be vested with all necessary power and authority to make proposals, consider proposals, and make concessions in the course of negotiations.

**2.4 Mediation/Special Master Costs:** Any cost occurred through mediation or special master will be shared equally by the Board and the Association. The expense of consultants shall be borne by the party requesting them.

**2.5 Regular Meetings During Term of Contract:** The Board and the Association negotiating teams will meet together each month during the regular school year on a regularly set day and time for the purpose of reviewing the administration of this agreement and to resolve problems that arise there from. These meetings are not intended to bypass the grievance procedure. Further each party shall submit to the other prior to the meeting an agenda covering what they wish to discuss.

**2.6 Amending this Contract:** Any matter not specifically covered by this contract but of concern for one or both of the parties may be brought up for negotiations during the contract period if both parties agree that its consideration is necessary and desirable. When such a meeting results in a mutually acceptable amendment to this agreement, the amendment shall be subject to ratification by the Board and the Association, the same as is the agreement.

## **ARTICLE III. BOARD'S RIGHTS**

**3.1** The Board has the right to determine the purpose of its constituent agencies, set standards of service to be offered to the public, and exercise control and discretion over its organization and operations.

**3.2** The Board may direct its employees, take disciplinary action for just cause, and relieve its employees from duty because of lack of work, or other legitimate reasons; provided, however, that the exercise of such rights shall not preclude employees or their Association from raising grievances should decisions on the above matters have the practical consequences of violating the terms and conditions of any collective bargaining agreement in force.

**3.3 Fitness for Duty:** The Superintendent or designee may require a physical and/or psychiatric examination by a physician and/or psychiatrist licensed in Florida when, in its judgment, such an examination is relevant to their work performance or employment status. The selection of the

physician and/or psychiatrist shall be made by the employee involved from a current list of no fewer than three (3) practicing physicians and/or psychiatrists who are not employees of the Employee Health Clinic(s), named by the District and the District shall pay all costs incurred in the examination. Physical examination forms shall be available from the Human Resource Services Division.

**3.3-1** The Board commits to creating and maintaining a drug-free workplace. The use of illegal drugs, abuse of prescription medication, or the abuse of alcohol shall not be tolerated in accordance with Drug-Free Workplace requirements.

Employees are subject to drug screening as a result of any workplace injury or report of being under the influence. Under these conditions, the employee shall be administered a urine test that will indicate the presence of illegal substances. In the event that an employee tests positive, the employee shall also be remanded for a blood draw.

If the blood draw results in a blood level at or above 5 or more nanograms, the employee shall be considered “under the influence” and subject to termination regardless of their prescription status. Refusal to either the urine or blood test constitutes an act of insubordination and willful neglect of duty.

If the employee tests positive on the initial urine screen but has blood test results below the 5 nanogram threshold and provides a prescription from a licensed medical provider, they shall not be subject to discipline or corrective action.

#### **ARTICLE IV. EMPLOYEE AND ASSOCIATION RIGHTS AND PRIVILEGES**

**4.1** Employees shall have the right to self-organization for mutual protection, to form, join or assist the Association or to refrain from such activity, to bargain collectively through representatives of their own choosing.

**4.2** Employees shall not be subject to discriminatory treatment.

**4.3** Employees shall not be subject to retaliation as a result of exercising any rights under this agreement.

**4.4** The employee shall observe all rules to maintain student discipline and shall have the right to take whatever action he/she feels necessary to maintain student discipline within the bounds of the Board policies, state statutes and local school policies. The Board shall give support and/or assistance to an employee action in line of duty with respect to maintenance of control of discipline in the classroom or any other school activity.

**4.5** An employee may use such force as necessary in protection from attack or to prevent injury to students and/or school personnel.

**4.6** Non-Denial of Rights: The Board agrees that nothing contained herein shall be construed to deny to any employee all rights as guaranteed by the laws and Constitution of the State of Florida and the United States.

**4.6-1** County-wide Election Days: To encourage all employees to participate in local, state, and national elections, the Board agrees that no events should be scheduled outside the regular employee duty day on all County-wide Election Days.

**4.7** Employees shall be able to report an illness with one contact 24 hours per day whether through a phone call or through a computer to an automatic substitute placement system. This contact shall satisfy any requirements for scheduling a substitute, if required. In the instance of an employee who has been the subject of disciplinary action for absenteeism, a call to a school's administration can be required.

**4.8** The Association may use school buildings for special meetings with no rental charge. The Association must make arrangements with the principal/director with notification to the Board, show proof of liability insurance, and pay for custodial services.

**4.9** The Association shall have the right to use a bulletin board in each school. The decision as to which bulletin board to use will be made jointly by the principal/director and the building representative. The bulletin board shall be used for the purpose of posting materials related to the Association.

**4.10** The Association may use employee mailboxes to distribute information to employees in the unit at the worksite.

**4.11** Association staff representatives will make prior arrangements with the principal/director or designee, when planning to visit a school or worksite. The Association will provide the Director of Labor and Employee Relations the names, in writing, of the staff representatives who are authorized by the Association to participate in such visits. Immediately upon arrival at the school or worksite, the representative shall report to the administrative offices and check-in following school visitation procedures. Such visitation shall in no way disrupt or interfere with the educational procedures, programs, or work processes. If access to an employee is denied, upon request reasons for denial will be given in writing to the employee and the Association.

**4.12** The Association building representative shall be given an opportunity at the conclusion of each faculty meeting (before it is dismissed) to present brief reports and announcements.

**4.13** With prior notice to the principal/director, Association members of that school may hold meetings in their school building before or after regular duty hours or after student contact day. Assigned duties take priority over such meetings.

**4.14** Brief (defined as up to three (3) minutes) Association announcements may be made over the building communications system before or after the normal class schedule. The principal/director will receive prior notification.

**4.15 Public Records Requests.** The District, through the designated contact shall provide, upon lawful request from the Association, information concerning school finance and budgeting and any additional information concerning the terms and articles of this contract. The Board agrees to make available to any employee or to the Association information available that is designated by statutes as public information.

**4.16** The Board agrees to publish agendas, minutes, and to furnish upon request all supporting documents of Board meetings.

**4.17** The Superintendent agrees to furnish to the Association all District memos sent to employees and memos concerning employee's conditions of work and/or employment.

**4.18** Upon appropriate written authorization from the employee, and as long as the Association is the recognized bargaining agent, the Board shall deduct Association membership dues from the employee's salary. Such authorization may be revoked by the employee with a thirty (30) day written notice to the Association and the Board. The Association agrees to provide the Board with a list of additions and deletions. The Board agrees to promptly disburse such dues collected at the end of each pay period.

**4.19** The Superintendent, upon request, shall provide the Association the following applicable information about employees: name, school, subject area or grade level, certification, ethnic group, salary step or public record wage information, and home address.

**4.20** The Superintendent shall provide the Association with all reports stating racial, ethnic, and gender ratios of all staff members and student population in the District upon request.

**4.21** The rights granted to the Association in this agreement shall be granted to the Association exclusively as the sole and exclusive bargaining agent and shall not be granted to any other employee organization seeking to represent employees in the bargaining unit except through the procedure as provided by law.

**4.22** The Board agrees to grant leave to the president of the Association during his/her term of office.

**4.23** The Board agrees to provide the Association a box at the District office courier service for the collection of informational materials from the Superintendent and his staff as well as Board members.

**4.24** The Board agrees to electronically provide the collective bargaining agreement for all employees and will electronically provide subsequent changes. The collective bargaining agreement will be posted on the PCSB website within 45 days of the Board's ratification.

**4.25** The Association building representative(s) shall be given the opportunity to meet monthly to address issues and concerns of staff with the principal at a mutually agreeable time.

**4.26 Neutrality:** The Polk County Public Schools hereinafter "the District" any members of management including but not limited to administrators, supervisors, agents, or other representatives) will remain neutral and will not oppose attempts by employees to organize or select a collective bargaining representative and will not take any action or make any statement that directly or indirectly states or implies any opposition by the Employer to the selection by the employees of a collective bargaining representative.

## **ARTICLE V. DEFINITIONS**

**5.1 Negotiations:** Negotiations shall mean that the parties meet at reasonable and mutually agreed upon times and places and in good faith discuss issues involving wages, hours, and working conditions in a sincere effort to reach agreement. Either party to this agreement may select for itself such negotiator or negotiators for the purposes of carrying on conferences and negotiations under the provision of Chapter 447, Florida Statutes.

**5.2 Educational Support Personnel:** Shall include all employees as listed in [Appendix A - CLASSIFICATIONS](#).

**5.3 Polk Education Association (PEA):** Polk Education Association is the employee organization that has been designated as the exclusive bargaining agent for the educational support personnel, recognized by the School Board of Polk County, Florida.

**5.4 Board:** This term refers to the School Board of Polk County, Florida.

**5.5 Seniority:** The term seniority means any employee's length of continuous service with the Board since his/her last date of hire as an ESP/Secretary or Paraeducator.

**5.6 Employee(s):** Shall refer to educational support personnel covered in this Collective Bargaining Agreement.

**5.7 Workday:** A "workday" is a period of regularly scheduled consecutive hours of work, exclusive of a meal period.

**5.8 Work Week:** A "work week" is made up of five workdays, Monday through Friday, during the student school year. Employee's work week may change during the time normally called "Student Summer Vacation" to four workdays.

**5.9 Work Schedules:** Employees will be provided regular start and end times which shall be consistent throughout the year unless a specific variation is provided for in this contract. Start and end times may be changed provided that such changes are deemed necessary by the employer. When an employee's work schedule is to be changed, a two (2) week notice will be given, except in cases of emergency.

**5.10 Break Periods:** All employees are entitled to two (2) fifteen-minute breaks in each 7 1/2 - or 8-hour shift but said breaks cannot be taken consecutively or added to extend the meal period.

**5.11 Meal Periods:** All employees who work more than four (4) hours daily shall be granted a meal period of not less than 30 minutes nor more than one (1) hour of each workday. Time of meal period to be approved by the principal/immediate supervisor.

**5.12 Regular Straight Time Hourly Rate:** The "regular straight time hourly rate" means an employee's straight hourly base rate and applicable shift premium if any.

**5.13 Overtime:** "Overtime" shall be defined as hours worked in excess of forty (40) hours during the basic work week.

**5.14 Holiday, Vacation, Sick Leave:** Time worked for purpose of computing overtime, holidays, vacation, and/or sick leave shall be considered as time worked during an employee's regular scheduled work week for the purpose of computing overtime.

**5.15 Compensatory Time:** Compensatory time is time earned in lieu of overtime pay at the rate of one and one-half times per hour worked.

**5.16 Division:** A unit of operation (i.e., Business and Finance Division, Technological Services Division, Facilities and Operations Division).

**5.17 Department:** Specialized section of a division (i.e., Property Accounting, Finance, Payroll, School Lunch, Internal Accounts, Purchasing).



**5.18 Emergency:** An emergency is a sudden or unexpected occurrence or a combination of occurrences demanding prompt or immediate action.

**5.19 Immediate Supervisor:** The administrator, normally the principal, is responsible for administrative tasks such as evaluation, discipline, defining duties, schedules, and answering job related questions including approving leave. An immediate supervisor may not be a member of any bargaining unit.

**5.20 Outliers:** Employees who are earning more base salary than the amount of the base salary assigned to the step where the employee belongs. The District shall provide a list of all outliers to the Association annually including their name, SAP number, pay grade, step and/or years of experience as appropriate, and base salary. Employees transferring into the unit will be placed at the pay grade and experience level commensurate with the position and the employee's years of qualified experience. No new outliers will be created unless specifically agreed upon by the bargaining teams of both the District and the Association. Should such an agreement be made, a list of the affected employees shall be made including the name of the affected employee and their category prior to reaching tentative agreement.

## **ARTICLE VI. TERMS AND CONDITIONS OF EMPLOYMENT**

**6.1 Probationary Period:** New employees hired are considered on probation for ninety (90) calendar days. At the end of that period the employees will be considered as regular employees and will be credited with seniority from the date of hire. Fringe benefits will accrue from the date of hire.

**6.1-1** New probationary employees may bid on open positions during their probation period. Such employee(s) who accept a new position shall begin a ninety (90) calendar day probationary period in the new position.

**6.1-2** Employees that transfer from the Paraeducator unit to the Educational Support Personnel clerical unit are required to complete a new probationary period. If the transferring employee's job performance is found to be unsatisfactory during this probationary period, the employee will be returned to the employee's former paraeducator position if available, or to a paraeducator position for which the employee is qualified, in accordance with Article VIII.

**6.2 Evaluation:** The purpose of evaluation is to assess and/or improve the quality of the employee's performance. An annual evaluation shall be given by the immediate supervisor (principal or designee, Assistant Superintendent, Director, Supervisor) in a confidential manner.

**6.2-1** The President of the Polk Education Association (PEA) may name two ESP/Secretaries to the Non-Instructional Assessment Committee. The committee will meet bi-annually to review the Non-Instructional Assessment tools and make recommendations.

**6.2-2** Instructions to obtain electronic access to the Non-Instructional Assessment Handbook will be provided to all non-instructional employees within the first fifteen (15) contract days of each year.

**6.3 Procedure to Help Correct Deficiencies:** The procedure as outlined below will be used to help the non-probationary employee correct deficiencies. The principal or immediate supervisor will:

**6.3-1** Notify the employee and the Association in writing of the areas of deficiencies which could lead to dismissal.

**6.3-2** Provide specific written recommendations for improvement using the Job Improvement Plan in the Non-Instructional Evaluation Handbook and allow a period of at least thirty (30) workdays for improvement. During this thirty (30) workday period the principal/immediate supervisor shall conduct a monitoring conference with the employee to discuss the recommendations for improvement and suggested corrections.

**6.3-3** Evaluate and assess the employee in the performance of her/his duties upon completion of the thirty (30) workday period to determine if satisfactory improvement has occurred.

**6.3-4** If satisfactory improvement has occurred, it shall be noted on the Job Improvement Plan and the procedure will cease.

**6.3-5** If satisfactory improvement has not occurred during the time allotted the employee will be subject to dismissal.

**6.3-6** Any conference or hearing with an employee regarding termination shall be conducted in a manner so as not to violate the employee's rights according to Florida School Laws, the rules and regulations of the State Board of Education and the provisions of this agreement.

**6.4 Job Descriptions:** School Board approved job descriptions shall be made available to all employees and provided to each employee at the time of hire. Each employee shall receive annually a written description of duties by the employees' immediate supervisor.

**6.4-1** Employees shall not be required or requested to assist with the moving of boxes and/or furniture for other employees in excess of the Physical Environment section as defined in their job description without being provided appropriate equipment to do the job safely.

**6.5 Personnel File:** Personnel files shall be maintained in accordance with Florida Statute 1012.31. Each employee shall receive a copy of all evaluative, reprimanding, disciplinary, complimentary, and derogatory reports to be placed in his/her personnel files at the school/department or District office. The employee and/or the Association, upon written authorization from the employee, may review and reproduce the contents, at his/her expense, of any of same. The review shall be made in the presence of the principal/administrator, or his/her designee, responsible for the safekeeping of such file. The employee may challenge, through the established grievance procedure, the maintenance of any document therein.

**6.5-1** Any record of disciplinary action or derogatory report which has been in the file longer than three years, or any reference to an incident that occurred more than three years ago may not be used as evidence or testimony against an employee, except in cases where current allegations involve criminal charges or activities.

**6.5-2** Materials relating to work performance, discipline, suspension, or dismissal must be reduced to writing and signed by a person competent to know the facts or make the judgment. No such materials may be placed in a personnel file unless they have been reduced to writing within 45 days, exclusive of the summer vacation period, of the school system administration becoming aware of the facts reflected in the materials. Additional information related to such written materials previously placed in the file may be appended to such materials to clarify or amplify them as needed. A copy of such materials to be added to an employee's personnel file shall be provided to the employee. The employee's signature on a copy of the materials to be filed shall be proof that such materials were given to the employee, with the understanding that such signature merely signifies receipt and does not necessarily indicate agreement with its contents. No anonymous letter or

anonymous materials shall be placed in the personnel file. An employee has the right to answer in writing any such materials and the answer shall be attached to the file copy.

**6.5-3** Except for items that are by law exempt, all material placed in the employee's personnel file shall be available to the employee at his/her request for inspection.

**6.5-4** There shall be a single point of contact in the Human Resource Services Division for an employee or the Association to review the personnel file as defined in FL Statute. Furthermore, it is agreed that the school/worksite shall send those materials noted in **6.5-2** to the Human Resource Services Division for placement in said personnel file.

**6.5-5** When statements are made against an employee no written copies or related materials will be placed in the employee's individual file, nor any disciplinary action taken against an employee until the employee is made aware of the person who is making the accusation, the matter is discussed with the employee, and the employee has received a copy. If the principal/administrator finds that the statements or accusations are false, no record shall be maintained.

**6.5-6** A memorandum will be distributed annually from the Human Resource Services Division to all administrators reviewing the expectations for personnel records set forth in Article 6.5.

**6.6 Discipline:** When statements are made against an employee by a student, parents, or persons outside the school system, no written copies or related materials will be placed in the employee's individual file, nor any disciplinary action taken against an employee until the matter is discussed with the employee. If the preliminary investigation is concluded with the finding that there is no probable cause to proceed further and with no disciplinary action taken or charges filed, a statement to that effect signed by the responsible investigating official shall be attached to the complaint, and the complaint and all such materials shall be open thereafter to inspection pursuant to §.119.07(1) Florida Statutes. Before disciplinary action is taken, the employee shall be made aware of the person who is making the accusation and that employee, at the discretion of the principal/immediate supervisor shall be given opportunity to confront this accuser.

Progressive discipline shall be followed except in cases requiring immediate action. Progressive discipline shall mean verbal warning; written letter following a conference; suspension without pay for up to five (5) days; termination. Progressive discipline steps two through four should be copied to the Director of Labor and Employee Relations, Regional Assistant Superintendent, and/or Senior Director, and Polk Education Association. "Letters of Expectation" are not a form of discipline and may address issues related to professionalism or policy.

**6.6-1** An employee may file a written response to a reprimand or suspension without pay and such response shall be placed in the employee's personnel file.

**6.6-2** Any record of disciplinary action or derogatory report which has been in the file longer than three years, or any reference to an incident that occurred more than three years ago may not be used as evidence or testimony against an employee, except in cases where current allegations involve criminal charges or activities.

**6.7 Unsafe Working Conditions:** The Superintendent shall be responsible for determining unsafe and hazardous conditions under which employees shall not be required to work.

**6.8 Length of Working Year:** See Payroll Calendar for the days worked in each month.

12-month employees shall work 52 weeks

11-month employees shall work 216 days

10 1/2-month employees shall work 206 days

10-month employees shall work 196 days

The beginning and ending dates of employment shall be published in the payroll calendar.

### **6.9 Temporary Employees and Substitute Employees:**

**6.9-1** Temporary employees are persons hired to perform work that is not of a permanent nature. Persons so hired shall have no seniority rights nor accrue fringe benefits. Temporary employee will be hired to work for no more than 90 calendar days. Temporary employees shall not be hired to circumvent the appointment or advancement of any employee to a permanent or higher paying position. Temporary employees shall be assigned no more than the number of hours of the employee they are replacing.

**6.9-2** Substitute employees may be hired to fill vacant positions for no more than thirty (30) consecutive workdays. Persons so hired shall have no seniority rights nor accrue fringe benefits.

**6.9-3** Educational Support Personnel covered by this bargaining agreement who assume the total responsibilities of a job title of a higher pay grade for a period of at least ten (10) consecutive workdays due to the extended absence of that employee shall be paid at the daily rate they would earn if they were in that position. Extended absence for this purpose is defined as approved sick leave or medical leave of absence.

**6.10** According to Florida Statute 1012.98 points may only be awarded upon evidence of follow-up activity completion.

**6.11 Financial Duties Support:** Effective July 1, 2015, the District shall provide face-to-face training during the regular duty day, at scheduled intervals, to any employee responsible to collect, maintain, record, and/or disburse funds. This training will cover District policies and procedures regarding the duties associated with collecting, maintaining, recording, and/or disbursing of funds. In addition, the District shall provide online training during the regular duty day to be used as initial training for employees new to these duties prior to attending a face-to-face training event. All employees who collect, maintain, record, and/or disburse funds and have attended the face-to-face training will be required to complete an annual online training during the regular duty day.

**6.11-1** District contacts will be available to assist employees with any question or issue related to the collecting, maintaining, recording, or disbursing of funds.

**6.12** Periodically, meetings/trainings may be held to help secretaries better meet job related requirements. Secretaries may be released from their school duties to attend the designated meetings/trainings without loss of pay. Employees will receive mileage reimbursement for attending meetings at other locations. A reasonable amount of travel time of at least thirty (30) minutes shall be allowed each way during the regular duty day if secretaries are required to attend partial day meetings at locations other than their regularly assigned schools. For full day meetings, a reasonable amount of travel time of at least thirty (30) minutes shall be allowed each way.

**6.13** When scheduled by the District administration, secretaries may have their start and end time adjusted by up to ninety (90) minutes when given at least a two (2) week notice for attending a partial or full day meetings/trainings.

## **ARTICLE VII. GRIEVANCE PROCEDURE**

### **7.1 Purposes:**

- A. To set forth an orderly method for processing grievances to a resolution.
- B. To secure, at the lowest level possible, solutions to complaints or grievances.

### **7.2 Definitions:**

- A. A grievance is defined as (1) a claim by a grievant that there has been a violation, misinterpretation, misapplication, or inequitable application of the terms of this agreement.
- B. A grievant may be an employee, a group of employees or the Association.
- C. Class action grievances affect more than one employee and shall be initiated by the Association at Step II.
- D. The employer is The School Board of Polk County, Florida, or those in the role of management for The School Board of Polk County, Florida.
- E. Days mean working days excluding Saturday, Sunday, and holidays.
- F. Immediate supervisor is the individual in the role of management for the Board. Each employee shall have only one immediate supervisor at a particular school or department.
- G. Association shall mean the employee organization and its agents certified as the exclusive bargaining agent pursuant to Florida Statutes.

### **7.3 Procedures:**

A. It is important that grievances be handled as rapidly as possible. The number of days indicated at each level should be considered as maximum and every effort should be made to expedite the process. If the grievant fails to submit to the next step within the time limits as provided, the grievance will be deemed to have been resolved. If the immediate supervisor fails to respond to the grievance within the time limits as provided, the grievance may be carried to the next step immediately. However, time limits may be extended by either party upon one day's written notice to the other party. Such extension shall not exceed ten (10) working days, except in cases of emergency.

B. When grievance meetings and conferences are held during school hours, all employees whose presence is required shall be excused with pay for the purpose of appearing. All meetings shall be by mutual agreement.

C. When illness or other incapacity of the grievant or managerial representative of the Board prevents his/her presence at a grievance meeting, the time limits shall be extended to such time that the grievant or representative of the Board can be present. If, however, either party's representative is incapacitated beyond ten days, that party shall seek an alternative representative.

D. All documents, communications and records dealing with the processing of a grievance shall be filed separately from personnel files of the participants and this information shall not be transmitted outside the District, except in court cases or subpoenas.

E. In the case of a grievance in which the Association is involved, the Association and Administration shall mutually agree on the date and time of all proposed grievance meetings, and the Association shall be advised in writing of the adjustments and proposed resolutions beyond the informal procedure. In grievance cases where the Association is not involved in representing the grievant, the Association shall be advised in writing of all proposed grievance meetings, adjustments, and proposed resolutions beyond the informal procedure. The Association shall have the right to be present at all grievance meetings.

F. In the event a grievance is filed on or after June 1, time limits for the informal procedure, Steps I and II shall consist of a total of seven (7) days so that the grievance may be resolved before June 30. If the grievance is continued to Step III, the Board shall consider this grievance within fifteen (15) days following the conclusion of Step II.

G. During this grievance procedure, if there are administrators present in addition to the principal/immediate supervisor and a member of his/her managerial staff, the employee shall be entitled to have additional representatives of the Association, including staff.

H. When the Association is made aware of a problem, it shall try to settle the problem informally with the principal/immediate supervisor. If, as a result of the discussion, a problem still exists, the Association shall, within ten (10) days, submit to the Area Superintendent a completed copy of the grievance form ([APPENDIX D - OFFICIAL GRIEVANCE FORM](#)).

I. At Steps I, II, III, and IV, Association Staff may be involved.

J. The District shall ensure all prospective employee participants are present at the meetings, unless attendance impacts student instruction. The parties shall mutually agree to the required meeting participants.

#### **7.4 Resolution Procedure:**

**A. Informal Procedure:** If a member of the bargaining unit believes he/she has a grievance, he/she shall first discuss the matter in good faith with his/her immediate supervisor in an effort to resolve the problem informally. This action shall take place within fifteen (15) days after the grievant knew or could reasonably have been expected to know of the event giving rise to the grievance.

B. At the informal procedure, the grievant may be accompanied by an Association representative. The immediate supervisor or principal may have a member of his managerial staff, or if none exists, an assistant principal from another school at the meeting in the event that the Association representative is present. In this informal action, the grievant shall advise his/her supervisor of the particular section of the agreement alleged to have been violated. No record shall be maintained. The immediate supervisor will respond verbally to the grievance within two (2) days after the informal meeting.

**Step I:** If as a result of the informal discussion with the immediate supervisor, a grievance still exists, the grievant shall, within ten (10) days after the informal discussion, submit to the appropriate Assistant Superintendent a completed copy of the grievance form ([APPENDIX D - OFFICIAL GRIEVANCE FORM](#)). This time limit shall not apply in cases where the nature of the grievance is continuous, or when the resolution agreed to at the informal level has not been or cannot

be implemented. Within ten (10) days after the receipt of the written grievance, the Assistant Superintendent shall arrange and meet with the grievant and/or the Association in an effort to resolve the grievance. The Assistant Superintendent shall indicate his/her proposed resolutions\_of the grievance in writing at the appropriate place on the grievance form within five (5) days after such meeting and send copies thereof to the grievant and the Association.

**Step II:** If the grievant is not satisfied with the proposed resolutions of the grievance at Step I, such grievant may appeal, by filing a form, as contained in the Appendices to this contract, with the Superintendent, within ten (10) days after the receipt of the decision at Step I. The Superintendent/designee shall arrange and meet with the grievant and/or Association within six (6) days after the receipt of the grievance in an effort to resolve the problem. At least one day prior to the meeting each party shall give to the other a list of prospective participants. The District shall ensure all prospective employee participants are present at the meetings, unless attendance impacts student instruction. The parties shall mutually agree to the required meeting participants. The Superintendent shall indicate his/her proposed resolutions\_of the grievance in writing within five (5) days after the meeting and shall furnish a copy thereof to the Association, the grievant and the immediate supervisor.

**Step III:** In the event the Association is not satisfied with the proposed resolutions of the grievance made by the Superintendent, or if no proposed resolutions has been made within five (5) days of such meeting, then within ten (10) days thereafter, the grievance shall be transmitted to the Board by filing a copy with the Chairperson of the Board. The Board shall within fifteen (15) days meet publicly for the purpose of discussing with the Grievant and/or Association and the Superintendent the grieved issue(s). The proposed resolutions by the Board shall be made and announced within three (3) days of the public hearing. A copy of such disposition shall be furnished to the Association, the grievant, the immediate supervisor, and the Superintendent.

**Step IV:** In the event the Association is not satisfied with the proposed resolutions of the grievance by the Board, the grievance may be submitted to arbitration before an impartial arbitrator. Notice of such submission shall be given in writing to the Superintendent within five (5) days after the Association has received a written proposed resolution from the Board. The arbitrator shall be selected from the American Arbitration Association or Federal Mediation Conciliation Services (FMCS) in accord with its rules, which likewise govern the arbitration proceedings. If one of the parties chooses to arbitrate through the American Arbitration Association, said party will pay the difference of the costs associated with the more expensive agency.

## **7.5 PROVISIONS:**

1. The arbitrator shall not have power to alter, add to, or subtract from the terms of this agreement.
2. The Board and the grievant shall not be permitted to assert in such arbitration proceeding any ground or rely on any evidence not previously disclosed to the other party. Both parties agree that the award of the arbitrator shall be final and binding.
3. The Board and the Association shall share equally the fees and expenses of the arbitrator when the grievance is processed by the Association.

Neither the bargaining agent nor the Board shall be responsible for the cost of grievance arbitration by a member of the bargaining unit when the grievance is not processed by the Association.

4. If the Board refuses to arbitrate a grievance arising under this agreement, the arbitrator appointed according to the above grievance procedure shall proceed on an ex parte basis. However, the Board shall continue to share the cost of the arbitration.
5. Adjustment of any grievance as described herein shall not be inconsistent with the provisions of this agreement.
6. No reprisals of any kind shall be taken against any party in interest participating in the grievance procedure.
7. Notwithstanding the expiration of this agreement, any grievance arising while the agreement was in effect may be processed through the grievance procedure until resolution.
8. When a grievance is sustained the grievant(s) shall be reimbursed in accordance with the award of the arbitrator.
9. The Association reserves the right to insure the proper use of the grievance procedure for the bargaining unit. If the Association has declined to process or further process any grievance presented to it, and if any employee or group of employees desire to process it or further process their own grievance through this procedure, the bargaining agent shall be sent copies of all written communications sent by the employer or the employee(s) involved. Further, nothing herein contained shall be construed to prevent any public employees from presenting, at any time, their own grievance(s) in person or by legal counsel to the employer and having such grievances adjusted without the intervention of the bargaining agent, provided however, that the adjustment is not inconsistent with the terms of the collective bargaining agreement then in effect and provided further that the bargaining agent has been given notice and reasonable opportunity to be present at any meeting called for the resolution of such grievance.
10. Should either party request a transcript of the proceedings at Step IV, then the party shall bear the full costs of the transcript. If each party requests a transcript, the cost of the two transcripts will be divided equally between the parties.
11. Each party shall bear the full cost of its representation at all steps of the grievance procedure.
12. An employee shall have the right to have an Association member representative present when a grievance is being discussed. In a case where no Association member representative is present to attend the informal procedure, the discussion may be postponed, and the Association staff will have the right to appoint an Association member to attend the informal session.
13. The grievant may, after the Informal Procedure, present the grievance in writing to the Association who will provide an opportunity for a meeting with the grievant to decide the merits of the case within five (5) workdays after receipt of the grievance by the Association.

## **ARTICLE VIII. EMPLOYMENT STATUS**

### **8.1 Vacancies:**

Whenever a vacancy occurs, the job as well as the job description, shall be posted within five (5) working days. When a hiring freeze goes into effect and when it is lifted, the Association will be notified in writing.



1. Vacancies shall be posted on the bulletin board within the department, division or school where the vacancy occurs for three (3) days and may be filled by employees represented by this contract.
2. Vacancies shall then be posted countywide for five (5) workdays but restricted to current District employees.
3. On the sixth workday following the countywide posting, positions are then able to be filled outside District employees.

First consideration will be given to employees within the department/division or school. If the employer determines that employees have equal skills and abilities to meet the job qualifications, the employee with the most seniority will be given the position. If requested, an employee shall be given an explanation why he or she did not receive the position. Temporary positions that become permanent and full-time, positions must be advertised.

### **8.2 Promotions:**

The term "promotion" as used in this provision, means the advancement of an employee to a higher paying position within the bargaining unit.

Promoted and transferring employees shall be considered probationary in the job opening for which they successfully bid for a period of ninety (90) calendar days. If the promoted employee's job performance is found to be unsatisfactory during this probationary period, he/she will be returned to his/her former job or to a comparable paying job as soon as possible, or on lay-off until another comparable job becomes available.

### **8.3 Upgrades:**

The following criteria shall be used to recommend upgrades of employees who are assigned to the District Office and are covered under the Educational Support Personnel Collective Bargaining Agreement.

1. The Director/Supervisor shall request a position upgrade by submitting the request in writing to his/her Assistant Superintendent along with the current job description and a list of duties; the job description for the proposed upgrade as listed in [Appendix A - CLASSIFICATIONS](#) and list of duties; and justification for the upgrade.

The Assistant Superintendent's disposition shall be forwarded to the Director of Labor and Employee Relations and copied to the Association.

2. The Director of Labor and Employee Relations will schedule a meeting of the Educational Support Personnel Salary Upgrade Committee within twenty (20) workdays of the request. The Committee will include the following:
  - a) Director of Labor and Employee Relations
  - b) Assistant Superintendent/Designee for the Division making the request.
  - c) Director/Supervisor/Designee making the request.
  - d) PEA Representative
  - e) Two (2) members of the Educational Support Personnel Bargaining Team.
  - f) Labor and Employee Relations Assistant/Designee to record action taken.

Within fifteen (15) workdays of the meeting of the upgrade committee, the Director of Labor and Employee Relations must submit the committee's recommendation and if he chooses, the Director of Labor and Employee Relations may also submit his own recommendation, to the Superintendent. The Superintendent selects which recommendation is to be placed on the next available School Board agenda. Recommendations made to the Board must also be copied to the Association.

If a recommendation is rejected, the initiating supervisor may resubmit the request one additional time with the next twelve (12) months. The complete review process outlined here should again apply.

#### **8.4 Abandonment of Position:**

When an employee fails to obtain prior approval for absence from work or fails to notify his/her immediate supervisor of his/her need to be absent and is absent for three (3) consecutive workdays, the employee shall be considered to have abandoned his/her position and resigned as an employee of the Board. Special consideration will be given in case of emergencies.

#### **8.5 Educational Incentive:**

Employees may improve their job skills by taking related coursework at a college, university, or vocational center. Employees taking courses under this provision would use acquired training in their current position with the Polk County School Board. Employees shall be reimbursed for the cost of tuition, books and required materials according to the following guidelines.

- a) Are full-time employees covered by this collective bargaining agreement?
- b) Obtain written approval by the Director of Labor and Employee Relations prior to the start of classes.
- c) Receive a grade of "C" or better in coursework or satisfactory completion for non-graded coursework.
- d) Provide receipts for reimbursement.
- e) Provide proof of successful completion.
- f) Coursework that is repeated (ex. to raise the grade or GPA) will not be reimbursed a second time.
- g) Upon completion of a program or cessation of coursework, the employee agrees to remain an employee with the Polk County School Board. (1-24 credit hours = one-half contract year), (25-48 credit hours = one contract year, (49-72 credit hours = one and one-half contract years), (73-96 credit hours = two contract years), (97-120 credit hours = two and one-half contract years), (121-144 credit hours = three contract years).
- h) The employee shall not receive time reimbursement credit during any semester the employee is receiving the tuition/book subsidy established in this article.
- i) The employee shall sign a promissory note agreeing to the above stated time reimbursement. Time reimbursement shall not exceed a maximum of three (3) years.
- j) If the employee's position terminates, he/she owes no further obligation to the District.

### **ARTICLE IX. TRANSFERS, LAYOFF, AND RECALL**

#### **9.1 TRANSFERS:**

**9.1-1 Request for Transfer:** Unless the employee and both principals agree, no transfers shall be allowed during a period spanning from fourteen (14) calendar days before the first contract workday until after the twentieth (20<sup>th</sup>) contract workday. A transfer will not be considered unless the employee is qualified for such vacancy. All transfers shall be initiated by the receiving principal/supervisor, with copies to the releasing principal or immediate supervisor and the Human Resource Services Division. The principal, when making his/her decision, shall consider the following: seniority, educational qualifications, expertise and ability, prior job experience, performance evaluations, and recommendations of previous supervisors. The transfer of the employee will be subject to Board approval.

**9.1-2 Transfer During School Year:** Employees may request to be transferred when there are vacancies for which the employee is qualified. Requests for transfer from one worksite to another shall

be made electronically through the Applicant Registration System found on the District's website. Should an employee be offered and accept a position during the school term, then the releasing principal must release the employee from their school within twenty (20) contract days after being contacted by the receiving principal.

**9.1-3 Requests for Transfer Between School Years:** Requests for transfer from one worksite to another shall be made electronically through the Applicant Registration System found on the District's website.

**9.2 Lateral Transfer:** A change or move from one job classification to another within the same pay grade; such a transfer within the department/division or school will be given first consideration when a job opening occurs.

**9.3 Voluntary Transfer:** A voluntary transfer within the same pay grade will not receive a salary adjustment. Voluntary transfers to a higher or lower pay grade will be effective on the date of transfer.

**9.4 INVOLUNTARY TRANSFERS:** The Board and the Association recognize that it may be necessary to involuntarily transfer Educational Support Personnel. Such involuntary transfers shall only be made due to the following: (1) loss of units or staffing requirements at particular locations, (2) providing for a racially balanced worksite staff, (3) dividing a worksite faculty to form a new worksite, (4) phasing out a program, (5) changing a program, (6) closing a worksite, (7) providing for a comparability of worksites for Federal program, (8) complying with a court order, (9) lack of required certification for position. Relocation shall be made after asking for volunteers and consideration of the following criteria: seniority, educational qualifications, expertise and ability, prior job experience, and performance evaluations. All employees so affected will be notified not less than four (4) working days prior to such relocation. The employee shall have the right to appeal an involuntary transfer first to the Director of Labor and Employee Relations, then to the Superintendent of Schools or his/her designee.

**9.4-1** In unusual and special circumstances the Superintendent may recommend to the Board that an employee be transferred from one position to another specific position for good and sufficient reasons. Any employee being transferred under this section may receive written reasons for the transfer. Such transfers are effective upon the Superintendent's recommendation. Subsequent approval is required on the next available School Board Meeting agenda. The term "unusual and special circumstances" shall mean, with respect to the involuntary transfer, that it is not practicable for the District to adhere to the requirements of Article 9.4. Refusal by the ESP to accept such assignment shall release the Board from further obligation to that employee.

**9.4-2** An Involuntary transfer to a higher pay grade, will result in the appropriate salary increase effective on the date of transfer. An involuntary transfer to a lower pay grade will retain the same salary for the remainder of the current school year and receive appropriate reduction at the beginning of the next school year. Employees shall receive credit for appropriate experience.

**9.5 Displacements:** Employees displaced for one of the reasons (1-9) listed in 9.4 will be placed on a "displaced list". Employees on the displaced list will be placed before new hires are appointed provided there are qualified employees on the displaced list for the vacant position. Effort will be made to identify and place involuntarily transferred employees within a radius no more than the current distance they drive to work or 25 miles, whichever is greater. Refusal by the employee to accept a position shall release the Board from further obligation to that employee. It will be

necessary for displaced employees to provide an address and telephone number where they can be contacted during summer break to the Director of Labor and Employee Relations. Each displaced employee will receive a letter from their principal/supervisor that outlines the displacement procedure.

## **LAYOFFS:**

**9.6** In the event it becomes necessary to lay off employees, volunteers for lay-off will first be sought from among the affected positions. When a lay-off is necessary, the number of positions being eliminated will be determined by the District Office. The worksites will eliminate the necessary positions; those employees will be placed on the lay-off list. The District Office will cut the same number of positions from the employees with the least seniority in the District with the exception of positions that require licensure or certification. The employees on the lay-off list will be offered the vacant positions according to the RECALL language.

**9.7** A meeting shall be held with the Association prior to any lay-off. The Board agrees to provide the Association with a list of names of the employees in the affected position and titles.

**9.8** The employees in the affected position titles shall be notified in writing as soon as possible after the decision is made. In no event shall the Board give less than ten (10) working days' notice to affected employees.

**9.9** As soon as an employee is notified of his/her pending lay-off, he/she shall notify his/her supervisor and the Director of Labor and Employee Relations (Human Resource Services Division) if he/she is interested in being assigned to any other position within this bargaining unit for which he/she is qualified.

**9.10** All laid off employees shall be notified and recalled in inverse order of their lay-off, provided they have the skill, ability, and qualifications required to perform the job.

**9.11** An employee who has been laid off shall retain previously earned seniority toward salary advancement.

**9.12** New employees shall not be hired into positions for which there are qualified employees on lay-off.

### **9.13 RECALL:**

Any employee who has been laid off because of a reduction in personnel shall be recalled in inverse order to the first position in the District equivalent to that from which he/she was laid off. An employee shall be considered for positions other than those equivalent to that from which he/she was laid off provided he/she has the skills, abilities, and qualifications necessary for the other position.

**9.14** Any employee on layoff will be maintained on the recall list for twelve months following the layoff notice. The Association shall be provided a copy of the list which indicates employee name, position title, and date of hire.

**9.15** When employees on lay-off are recalled, the employee with the greatest seniority in that position title shall be recalled first. If the laid off employee is temporarily unavailable to return to work due to medical or FMLA reasons, they may request an extension of their recall rights, not to exceed two (2) months.

**9.16** Within five (5) days receipt of a registered letter of recall, the employee shall notify the personnel office in writing whether he/she will accept reemployment. The Association shall be provided a copy of the recall letters.

**9.17** If the employee does not accept the position, he/she will go to the bottom of the list. When the employee comes to the top of the list for a second time and does not accept the position offered, the Board shall be released from further recall obligation.

**9.18** If every employee on the list has declined an opening, the District will place the least senior employee on the recall list in the vacant position provided they have the qualifications, certification, and/or prior job experience required to perform the job. This shall be treated as an involuntary transfer.

**9.19** When an employee is offered a position at a work site which is twenty-five (25) miles or more from his/her residence, he/she shall have the right to turn down any/all offered positions and maintain their position at the top of the recall list.

**9.20 MAINTAINED SENIORITY:** Employees on authorized leave or layoff shall maintain their original date of hire. An employee that fails to report for work within three (3) days of the recall from lay-off shall be considered terminated. An employee who has been laid off shall retain previously earned seniority toward salary advancement.

**9.21** Laid-off employees may pay, on a monthly basis, the premiums for group life and hospitalization for a period of up to one (1) year provided the employee continues to pay his part of the premium subject to the provisions of the COBRA law and payment is received by the Risk Management Department of the Business Services Division before the first of the month. This benefit may be extended as defined by COBRA (Consolidated Omnibus Budget Reconciliation Act) legislation. But in no event may the coverage be continued beyond the date the employee became eligible for coverage under any other group type plan.

## **ARTICLE X. PAID LEAVES OF ABSENCE**

**10.1 Sick Leave:** Any member of the employee staff employed on a full-time basis and who is unable to perform his/her duty because of their own illness, or because of the illness or death of father, mother, brother, sister, husband, wife, child, or other close relative (including in-laws) or member of their own household, shall be entitled to sick leave. Employees shall be credited with four days of sick leave at the end of the first month of employment of each contract year and thereafter shall be credited at the end of each month with one day of sick leave for each month of employment which shall not be used prior to the time it is earned and credited to the member; provided that the member shall be entitled to earn no more than one (1) day sick leave times the number of months of employment during the year of employment. Such sick leave shall be cumulative from year to year and there shall be no limit to the number of days of sick leave a member may accrue, provided that at least one-half of this cumulative leave must be established within this District.

**10.1-1** In the instance of an employee who has been the subject of disciplinary action for absenteeism, the Superintendent may require a certificate of illness from a licensed physician or mid-level practitioner for any illness-related employee absence.

**10.1-2** An employee working a 12-month schedule who has exhausted accrued sick leave may use accrued vacation leave without providing advanced notice for up to 40 hours (based on an eight (8) hour workday) per fiscal year (July 1 – June 30). An employee working four (4) hour days may use up to 20 hours per fiscal year. Written verification from a licensed physician is required for use of vacation leave in lieu of sick leave.

**10.1-3 Sick Leave Bank.** The Polk School Employee’s Sick Leave Bank shall be maintained in accordance with the provisions established by the Sick Leave Bank Committee. The Association shall appoint members to the Sick Leave Bank Committee in proportion to the percentage of its members in the Bank.

**10.1-4 Verification of Leave.** Upon return from leave the employee will provide the necessary claim form for verification of absence to his/her principal/supervisor within five (5) workdays in accordance with §1012.61, *Florida Statutes*.

**10.1-5 Sick Leave Transfer:** Any employee who wishes to donate (authorize transfer of) sick leave to another employee shall be able to do so within School Board Policy. Should there be a change in Florida Statutes and/or School Board Policy, both parties agree to impact bargain those potential changes.

- i. An employee may donate (i.e., authorize transfer of) any amount of their accrued sick leave to another Board employee. The authorizing employee must have at least ten (10) days of sick leave remaining after the donation is made.
- ii. Once approved, a donation cannot be retracted by the donor.
- iii. Any transferred sick leave that is not used as anticipated shall be returned to the authorizing employee upon the recipient’s return to work.
- iv. In the case of multiple donors, unused leave will be returned to each donor proportional to the amount donated to total amount donated. Donated sick leave will have no value for recipient’s terminal pay.

**10.2 Personal Leave:** Employees shall be permitted to be absent six (6) days each school year for personal reasons and the days shall be charged against accrued sick leave when used. This leave shall be non-cumulative. Employees planning to use a personal leave day or days shall notify his/her immediate supervisor at least one (1) day in advance, except in cases of emergency. Personal leave chargeable to sick leave cannot be used the first five (5) days and the last five (5) days of school that students are in attendance (excluding District office personnel) except in cases of emergency. The employees shall not be required to give reasons for personal leave, except when claiming an emergency.

**10.3 Civic Duty Leave:** Any employee who is called for jury duty, subpoenaed as a witness in a case not involving personal litigation, subpoenaed by a court as a result of job-related incidents, or as a witness on behalf of the Board shall be given leave and paid his/her full salary. The employee must return to duty if he/she is dismissed from further duty by 12:00 noon. Any compensation received by the employee shall be retained by the employee.

#### **10.4 National Guard and Reserve Training Leave:**

Employees who are members of a national military reserve unit or the National Guard ordered to active or inactive training duty during the regular school year shall be compensated up to 240 hours in any one (1) annual period to participate in required training exercises, without loss of accumulated leave. Supporting documentation may be required upon application for military training leave.

**10.5 Bereavement Leave.** An employee may be granted up to two (2) additional paid days of Bereavement Leave for the death of an immediate family member, which is defined as father, mother, brother, sister, husband, wife, child, or member of their own household. Bereavement leave is also available for the following extended family members, which is defined as grandparent, grandchild, aunt, uncle, mother-in-law, father-in-law, brother-in-law or sister-in-law. Bereavement Leave is not transferrable or accruable and must be used within thirty (30) calendar days of the death. Application shall be made to the immediate supervisor in advance whenever possible. The employee will not be paid Bereavement Leave during non-scheduled workdays. Employees must provide a copy of the obituary, funeral notice, or other satisfactory document attached to the Employee Application for Leave Form. Details about the family member's relationship may be required.

**10.6 Illness in Line of Duty:** Illness in line of duty is granted up to a maximum of ten (10) days per year when any employee is absent from his/her duty because of personal injury received in the discharge of his/her duty, or because of illness from any contagious infectious disease contracted in schoolwork. Any personal injury received while on duty will be considered as a qualifying injury under this policy, provided the injury is reported to the immediate supervisor within twenty-four (24) hours or the next working day. Contagious or infectious diseases refer to those normally related to children such as measles, chicken pox, and mumps. Additional emergency sick leave may be granted out of local funds for such terms under such conditions as the Board shall deem proper.

**10.7 Association Leave Days:** The School Board will provide up to sixty (60) days to be used as Association Leave Days cumulatively for all Collective Bargaining Agreements covered by the Association.

### **ARTICLE XI. UNPAID LEAVES OF ABSENCE**

**11.1 Medical Leave:** Non-probationary Employees will be entitled up to one (1) year of medical leave for illness to themselves or members of their household. A statement of medical justification from a licensed physician must accompany the application for leave and a licensed physician's statement may be required for re-instatement from leave. (Any portion of sick leave may be used for childbearing.)

**11.1-1 Return from Leave:** Employees returning from Medical Leave within one (1) year shall have the right to return to the same, or if that position has been eliminated, substantially equivalent position provided that they have been recommended or would have been recommended by their principal/immediate supervisor for reemployment. The employee shall notify the principal/immediate supervisor at least sixty (60) days in advance of the date he/she intends to return.

**11.2 Family Medical Leave Act (FMLA) Leave:** Employees who have been employed for at least twelve (12) months (may be non-consecutive), and who have worked for at least 1,250 hours over

the twelve (12) months prior to the leave request, may apply for a leave of absence for eligible reasons for up to twelve (12) work weeks under the Family and Medical Leave Act and within the provisions of Board Policy.

Caregivers for related military personnel may be eligible for up to twenty-six (26) work weeks of Military Caregiver Leave under the FMLA.

Employees granted this leave who receive employee health insurance under Article XXIII shall maintain this coverage for the duration of the leave, paid for as it was prior to initiating leave.

The employee will have the option to use accrued paid leave (sick, personal chargeable to sick, and/or vacation) concurrently with FMLA Leave.

The School Board shall require medical certification from employees requesting and returning from FMLA Leave, and employees will be restored to the same position held prior to the start of the leave.

**11.3 Parental Leave:** Parental Leave of absence may be granted to an employee for the purpose of child rearing to commence at the birth of a child or the date of the adoption of a child and may continue for up to twelve (12) months.

**11.3-1 Return from Parental Leave:** Employees returning from Parental Leave within one (1) year shall have the right to return to the same, or if that position has been eliminated, substantially equivalent position provided that they have been recommended or would have been recommended by their principal/immediate supervisor for reemployment. The employee shall notify the principal/immediate supervisor at least sixty (60) days in advance of the date he/she intends to return.

**11.4 Public Office Leave:** An employee upon application may be granted a leave of absence without pay for up to six (6) years to serve in a public office. Upon return from such leave the employee shall be offered a position in the District for which he/she is qualified.

**11.5 Return from Leave of More Than One Year:** An employee returning from leave of more than one (1) year after leave commenced shall notify the Superintendent at least sixty (60) days in advance of the date he/she intends to return and shall be assigned the first available vacant position for which he/she is qualified.

Any employee granted a leave of absence as provided in this article shall have the option to remain on active participation in all fringe benefit programs for up to two years, provided that the premiums for insurance programs shall be paid by the employee on a monthly basis in advance of the month due.

**11.6 Domestic Violence Leave:** An employee who has provided advance notice and who has been employed full time by the District for at least three (3) consecutive months shall be permitted to request and, upon approval, take a maximum of three (3) working days of unpaid leave from work in the school year if the employee, or, a family or household member of an employee is the victim of domestic violence.



An employee seeking leave under this section must, before receiving the leave, exhaust all annual or vacation leave, personal leave, and sick leave. Should sick leave be the only available leave remaining, the Superintendent or designee may waive this requirement if the reason for the request does not fall within the requirements for the use of sick leave.

**11.6-1** The purposes of Domestic Violence Leave include:

To seek an injunction for protection against domestic violence or an injunction for protection in cases of repeat violence, dating violence, or sexual violence;

To obtain medical care or mental health counseling, or both, for the employee or a family or household member to address physical or psychological injuries resulting from the act of domestic violence;

To obtain services from a victim-services organization, including, but not limited to, a domestic violence shelter or program or a rape crisis center as a result of the act of domestic violence;  
To make the employee's home secure from the perpetrator of the domestic violence or to seek new housing to escape the perpetrator; or

To seek legal assistance in addressing issues arising from the act of domestic violence or to attend and prepare for court related proceedings arising from the act of domestic violence.

**11.6-2 Procedures and Definitions:**

“Family or household member” is as defined in §. [741.28\(3\)](#), Florida Statutes. “Family or household member” means spouses, former spouses, persons related by blood or marriage, persons who are presently residing together as if a family or who have resided together in the past as if a family, and persons who are parents of a child in common regardless of whether they have been married. With the exception of persons who have a child in common, the family or household members must be currently residing or have in the past resided together in the same single dwelling unit.

“Domestic violence” is as defined in §. [741.28\(2\)](#), Florida Statutes or §. [741.313\(1\)\(a\)](#), Florida Statutes. “Domestic violence” means any assault, aggravated assault, battery, aggravated battery, sexual assault, sexual battery, stalking, aggravated stalking, kidnapping, false imprisonment, or any criminal offense resulting in physical injury or death of one family or household member by another family or household member. §. [741.28\(2\)](#), Florida Statutes.

“Domestic violence” means domestic violence, as defined in §. [714.28](#) Florida Statutes, or any crime the underlying factual basis of which has been found by a court to include an act of domestic violence.  
§. [741.313\(1\)\(a\)](#), Florida Statute.

The employee requesting Domestic Violence Leave must notify the principal/supervisor at least two (2) school days in advance of the anticipated absence except in cases of imminent danger to the health or safety of the employee, or to the health or safety of a family or household member.

The Superintendent’s Office must keep information relating to the employee's leave under this section confidential and exempt from disclosure pursuant to Chapter [119](#), Florida Statutes.

## ARTICLE XII. EMPLOYEE BENEFITS

\*Health Plan Funding, Plan Design, and Plan Benefit Information before the MOU agreements. pages 50-51

**12.1** The parties shall begin negotiations on health insurance in January no later than five (5) workdays following the return from Winter Break The Board agrees to provide one health insurance plan for all benefits eligible employees, without cost to the employee. Pursuant to Florida law, changes to the health insurance plan that constitute a change in a mandatory subject of bargaining must be collectively bargained unless otherwise waived.

**12.1-1** The Union does not waive any collective bargaining rights with respect to health insurance.

**12.2** Benefits eligible employees are employees who work a minimum of 30 hours per week. Employees hired prior to October 1, 2013, with continuous employment are grandfathered for the purposes of benefit eligibility if working at least 18.75 hours per week. An employee hired after September 30, 2013, must work a minimum of 30 hours per week to be benefits eligible.

**12. 3** The Board agrees to provide group term life in the amount of \$20,000 and accidental death and dismemberment insurance in the amount of \$10,000. The Board agrees to pay the premiums for this group term life insurance for all benefits eligible employees.

**12.4** The Board agrees to provide employee health clinic(s) for all employees. All Board employees are eligible to participate in the Polk County School Board Employee Health Clinic(s) as of their date of hire.

**12.5** The Board agrees to make available supplemental life insurance, dental and vision insurance for employees, and health, dental and vision insurance coverage for employee dependents, with all premiums to be paid by the employee.

**12.6** The effective date of health plan insurance for newly hired employees shall be the first day of the month in which the 90<sup>th</sup> day of employment occurs.

**12.7** Once the benefits eligibility waiting period has been met, each employee covered under this Collective Bargaining Agreement shall be enrolled in the Polk County School Board (PCSB) Health Plan with the applicable monthly employee contribution based on the coverage tier elected. Failure to waive the PCSB Health Plan will result in automatic enrollment in the “Employee Only” coverage tier.

**12.8** The PCSB Health Plan is considered Section 125 of the IRS code which allows employees to use pre- tax dollars to pay the premiums. Benefit elections, including automatic enrollment must remain in effect until the next Annual Open Enrollment Period unless a qualifying event is experienced. Examples of qualifying events include but are not limited to marriage, divorce, birth, death, adoption, gain or loss of coverage.

**12.9** The Insurance Committee shall be established by the Superintendent to study and make recommendations concerning health, life, dental and vision insurance coverage. The Association may appoint up to six individuals to serve on the committee. Those six being the total number appointed by the Association for all bargaining units represented by the Association.

The committee shall meet at a minimum four (4) times a year at the end of each quarter to review health insurance plan utilization data.

The committee will make its recommendations to the Superintendent with copies to the Board at a date established by the Business Services Division's Risk Management and Employee Benefits Department, but no later than sixty (60) days prior to the bid date, or thirty (30) days prior to expiration of the current policy if no bids are to be taken.

**12.10 Holidays:** Refer to the School Board approved Payroll Calendar.

**12.10-1 Birthday Bonus:** Each employee shall receive his/her birthday off with pay. Paid birthdays must be taken within the birth month with the exception of those not employed during the month of July. July birthdays for these employees may be taken in August. Birthdays that fall on a weekend or any other time that schools and offices are closed will be taken during a workday that will be agreed upon by the supervisor and the employee. The School Board and the Association agree that the supervisor and the employees may work out a mutually agreed upon day that will prevent disruptions at the work site in taking birthdays.

**12.10-2 Rotating Holiday:** Each employee shall receive two (2) rotating holidays as paid holidays. New employees shall be eligible for the rotating holidays after they have completed one-half of their duty year of service with the School Board of Polk County. The supervisor and the employee will work out a mutually agreed upon day that will prevent disruptions at the work site with the day chosen.

**12.10-3 Pay for Holiday Worked:** An employee who is scheduled and does work on a recognized holiday shall be paid for the number of hours actually worked at one and one half times his/her regular rate of pay in addition to his/her regular pay.

**12.10-4 Holidays During Vacation:** A holiday as designated in Section A above will not be charged as vacation to any employee.

**12.11 Vacation:**

**12.11-1 Earned Vacation:** Only 12-month employees shall be entitled to earned vacation. During the first year of continuous employment, an employee that works 7.5 hours shall earn 8.1225 hours per month and an employee that works 8 hours a day shall earn 8.664 hours per month. This is an annual total of 13 days.

Any employee working continuously for the Employer from one (1) through five (5) years shall earn 13 days' vacation per year, 7.5-hour employees earn 97.5 hours per year, and 8-hour employees earn 104 hours per year.

Any employee working continuously for six (6) through ten (10) continuous years shall earn 16 1/4 days' vacation per year, 7.5-hour employees earn 121.875 hours per year, and 8-hour employees earn 130 hours per year.

Any employee who has completed ten (10) continuous years or more shall earn 19 1/2 days' vacation per year, 7.5-hour employees earn 146.25 hours per year, and 8-hour employees earn 156 hours per year.

No limit on number of days that can be accumulated during the year; however, no more than forty (40) days may be carried over into the following calendar year, 7.5-hour employees earn 300 hours per year, and 8 hour employees earn 320 hours per year.

**12.11-2 Choice of Vacation Period:** Vacation time shall be prearranged so that the normal operation of the schools can be maintained. Prearranged shall mean at least five (5) working days' notice for any vacation except in cases of emergency. Vacations shall be granted at the time requested by the employee unless the nature of the work makes it necessary to limit the number of employees on vacation at the same time. In the event of any conflict over vacation periods, the employee with the greater seniority shall be given his/her choice of vacation period provided that he/she has made that choice within a thirty (30) day period prior to the requested vacation dates. However, in cases of emergencies special consideration will be given.

**12.11-3** An employee working a 12-month schedule with accrued vacation leave may use no more than twenty (20) consecutive days of vacation leave, calculated at the employee's regularly scheduled daily work hours. Vacation leave requests in excess of twenty (20) consecutive days will not be approved. Employees who use twenty (20) consecutive eight (8)-hour vacation leave days must return to work for a minimum of forty-five (45) calendar days before an additional leave request in excess of five (5) days will be considered. Nothing in this guideline should be interpreted in such a way as to interfere with an employee's right to use sick leave, Family and Medical Leave Act (FMLA) leave, or Medical leave in accordance with law and policy.

**12.12 Appointments:** Two hours non-cumulative leave may be used during the workday for medical or dental appointments. Except in extenuating circumstances (i.e. pregnancy, etc.), this leave should not exceed two (2) hours in a given month and is subject to prior approval of the immediate supervisor. These hours are non-accruable and are not intended to take the place of sick or personal leave.

**12.13 Duty Free Lunch:** An employee must be provided a duty-free lunch or be paid for the time. District Office employees shall have a sixty (60) minute unpaid lunch and school-based employees shall have a thirty (30) minute unpaid lunch. During the regular school year, school-based employees shall have a sixty minute (60) lunch without extending the hours worked or reducing pay on days when teachers are present without students.

### **ARTICLE XIII. MISCELLANEOUS PROVISIONS**

**13.1 Non-Discrimination:** The School Board of Polk County, Florida prohibits any and all forms of discrimination and harassment. It is the policy of Polk County Public Schools to not discriminate in admission or access to, or employment in its programs and activities on the basis of race, color, national origin, religion, sex, gender, sexual orientation, gender expression or identity, pregnancy, age, homelessness, disability, or the use of trained guide dog or service animal, veteran or military status, marital status, genetic information, or other legally protected classification in its educational programs or services.

**13.1-1 Notice:** Whenever any notice is required to be given by either parties to this agreement to the other party pursuant to the provision(s) of this agreement, either party shall do so by letter or registered letter.

**13.1-2 Failure To Ratify:** If either party shall refuse to ratify the agreement reached by the negotiating teams, the rejecting party shall state in writing to the other party the reasons for its rejection. Said notification of failure to ratify shall result in prompt resumption of negotiations by the teams. When both teams approve the negotiated agreement or amendment(s) thereto, the same shall be resubmitted for ratification. Upon receipt of notice of ratification by the Association, the Board shall at its next official meeting take action.

### **13.2 Maintenance of Standards**

**13.2-1** Should any provision of this agreement be declared illegal by a court of competent jurisdiction or as a result of state or federal legislation, said provision shall be automatically modified by mutual agreement of the parties to the extent that it violates the law. The remaining provisions shall remain in full force and effect for the duration of this agreement if not affected by the deleted provision.

**13.2-2** No person employed with the bargaining unit shall, as a result of omission or oversight in the negotiation of this agreement, suffer a reduction in pay, loss of economic fringe benefits, or loss of experience credit previously granted.

**13.2-3** This agreement shall supersede any rules, regulations, or practices of the Board which shall be contrary to or inconsistent with the terms of this agreement. The provisions of this agreement shall be established policies of the Board.

**13.3 No Strike:** The Association shall not authorize, sanction, condone, engage in or acquiesce in any strike as defined in Florida Statutes 447.203(6), 447.501(2) (e), and 447.505. "Strike" means the concerted failure to report for duty, the concerted absence of employees from their positions, the concerted stoppage of work, the concerted submission of resignations, the concerted abstinence in whole or in part by any group of employees from the full and faithful performance of the duties of employment with a public employer, for the purpose of inducing, influencing, condoning or coercing a change in the terms and conditions of employment or participating in a deliberate and concerted course of conduct which adversely affects the services of the public employer, the concerted failure to report for work after the expiration of a collective bargaining agreement and picketing in furtherance of a work stoppage.

## **ARTICLE XIV. TERMINAL PAY**

The Board shall provide terminal pay for accumulated sick leave to any employee who has worked for the Board at least one (1) year, or to the employee's beneficiary without regard to length of service if service is terminated by death. Such terminal pay shall be in the amount determined by the daily rate of pay of the employee in the final year of employment.

**14.1** Such terminal pay shall be in the amount determined by the daily rate of pay of the Employee at the time of termination and the number of years of service with the Polk County School District.

Calculations shall be made as follows:

- (a) During the first three years of service, the daily rate of pay multiplied by 35% times the number of days of accumulated sick leave;

(b) During the fourth, fifth and sixth years of service, the daily rate of pay multiplied by 40% times the number of days of accumulated sick leave;

(c) During the seventh, eighth, and ninth years of service, the daily rate of pay multiplied by 45% times the number of days of accumulated sick leave;

(d) During the tenth, eleventh and twelfth years of service with the Board, the daily rate of pay multiplied by 50% times the number of days of accumulated sick leave;

(e) During and after the 13<sup>th</sup> year of service, the daily rate of pay multiplied by 100% times the number of days of accumulated sick leave.

Exception: Payment for sick leave earned prior to July 1, 1985 with the Polk County School District, shall be paid at 100% of the daily rate of pay at the time of conclusion of service with the Polk County School Board.

**14.2** Any employee shall have the option to request delay of payment for sick leave days as terminal pay by notifying the Payroll Department in writing prior to the last scheduled workday of employment. For employees not being offered employment for the following school year, such days shall remain available for transfer as per Florida Statute 1012.61 with the employee being responsible to provide any required documentation prior to the first scheduled workday of the new school year. Terminal pay will be processed immediately if such notification is not received by the first scheduled workday of the new school year.

## **ARTICLE XV. COMPENSATION**

**15.1** All newly hired personnel with no credited experience will be brought into the system at the minimum salary for their pay grade or salary schedule.

**15.2** All ESP/Secretaries will be placed on the appropriate salary schedule and pay grade found in [APPENDIX B - EDUCATIONAL SUPPORT PERSONNEL SALARY SCHEDULE](#).

**15.3** Supplements as listed in [APPENDIX C – NON-INSTRUCTIONAL SUPPLEMENTS](#) shall be in addition to the regular base salary and total salary may exceed the maximum pay grade on the appropriate salary schedule.

**15.4** Employees being promoted to a higher pay grade, within this bargaining unit, will be placed on the salary schedule in the new pay grade. In the event that the performance during the Training/Probationary period is unsatisfactory, the employee shall be removed from the position in accordance with Article VIII.

**15.5** Salaries for Educational Support Personnel shall be as set forth in Appendix B and C, which is incorporated into, and hereby made a part of this Contract. All salary increases shall be effective beginning July 1 of each contract year.

**15.6** The Superintendent may change the work week of personnel from 37 1/2 hours to 40 hours or vice versa when the workload demands it. Proper adjustments in pay will be made effective the date of change.

**15.7 Notice of Overtime:** The parties recognize the advisability of providing employees with adequate notice of work required beyond the basic workday or the basic work week. When overtime requirements are known in advance, the affected employees will be advised at least four hours prior to the end of their shift for daily planned overtime or prior to the end of their shift on Thursday for any planned weekend overtime.

**15.8 Distribution of Overtime:** Overtime work shall be distributed as equally as possible to employees working within the same job classification in the county, area, or school. On each occasion when there is overtime work to be done, other than finishing up a job, and there is no emergency that would keep the supervisor from equating the opportunity for overtime, then the overtime assignment shall be offered to the department or school employee within the job classification who has the least number of overtime hours to his/her credit.

**15.9 Pay for Overtime:** One and one-half (1 1/2) times the regular straight time hourly rate of pay shall be paid for hours worked in excess of forty during the basic work week. Personnel whose normal work week is 37 1/2 hours shall be paid their regular rate of pay up to 40 hours, overtime will be paid after 40 hours of work has been performed. Payment of overtime shall not be duplicated for the same hours worked.

**15.9-1** Regularly recurring duties beyond the contracted duty day will be paid at the employees' regular rate of pay in accordance with the federal wage and hour guidelines. All work contracted and performed beyond a 40-hour work week will be paid at "time and a half" of the employee's hourly rate of pay. (Example: Asst. Volleyball Coach \$1,340 divided by \$12.00 (\$8.00 + \$4.00) = 111.66 hours.)

**15.10 Compensatory Time:** Compensatory time off for payment of overtime may be granted in lieu of payment by mutual agreement. Compensatory time shall be calculated in the same manner as overtime. This shall not be used to circumvent the payment of overtime.

**15.11** Salaries for educational support personnel who were employed as of the last day of the school year and continue employment the following year shall be paid in twenty-four (24) equal payments over twelve (12) months. Employees working for Polk County School Board prior to July 1, 2020, shall be paid in twelve (12) equal payments over twelve months unless the employee has opted to be paid semi-monthly in twenty-four (24) equal payments over twelve (12) months. Once an employee has chosen to be paid semi-monthly, that employee shall not be able revert back to twelve (12) equal payments over twelve (12) months.

a. Schedule for Twelve (12) equal payments over twelve (12) months (only available to employees working for Polk County School Board before July 1, 2020): Said payment shall begin in August and be made on the last banking day of each month during the school term and on the last banking day of each month during June, and July.

b. Schedule for Twenty-four (24) equal payments over twelve (12) months (all employees hired after July 1, 2020, and other employees hired prior to July 1, 2020 who have opted in to semi-monthly): Said payment shall begin on the last banking day of August and be made on the 15<sup>th</sup> of the month or last banking day prior to the 15<sup>th</sup> of the month and last banking day of each month thereafter.

**15.11-1** For employees working overtime or additional days during breaks, including the summer break, time worked and submitted to the Payroll Department by an established payroll cutoff date will be paid in that same month.

**15.11-2** Employees separating from service after completing their contract with the Board shall notify the Payroll Department in writing, no later than June 10, to request their final contract payout in the next full payroll cycle following their last day of employment. Employees separating from service during the term of their contract with the Board shall receive their final payout in the next full payroll cycle.

**15.11-3** Employees on a Board approved unpaid leave may notify the Payroll Department in writing, concurrently with the request for leave, to request that existing holdback funds (as applicable) be applied to receive a full paycheck until their holdback is exhausted.

**15.11-4** The parties agree to allow employees hired prior to July 1, 2020, an opportunity to switch payroll options from twelve (12) equal payments over twelve (12) months to the semi-monthly option of twenty-four (24) equal payments over twelve (12) months each spring starting on the first workday in April through the last work day in April. Once an employee opts into semi-monthly pay, they may not revert back to twelve (12) equal payments over twelve (12) months.

### **15.12 Overpayments**

Employees who were overpaid for any reason other than those specified in Section 15.13 shall receive written notice of the overpayment and the opportunity to discuss the matter with the Human Resource Services Division. The employee shall be notified in writing. The payment or recovery of payroll errors shall be limited to the sum overpaid during the current fiscal year and the previous fiscal. In addition, payroll records will be corrected for all future wage and/or salary payments.

**15.12-1** The repayment of overpayments shall occur as soon as reasonably possible following notification. Repayment schedules shall be reduced to writing and show the total amount owed and the dollar amount of each installment with the end date. In the event that the employee will not agree to a repayment schedule, recovery of the overpaid sums shall not exceed three percent of the gross pay per pay period until the repayment plan is satisfied. In the event of a factual dispute regarding the reason for or amount of an overpayment, the sole remedy shall be a hearing before a hearing officer agreed upon by the Superintendent/designee, and the Association/employee from a mutually established list of three attorneys. The decision of the hearing officer shall be final and binding. The cost of the hearing shall be borne equally by each side.

**15.12-2** Should the number of annual pay periods be changed; the repayment schedule will be restructured accordingly.

**15.13** In the event an employee is paid for leave time, and/or time not worked, that is determined to be unearned, such overpayment may be withheld in full during the next pay period(s). In the event of an employee's termination for any reason, any and all sums due the School Board may be withheld in full from any sums otherwise due to the employee.

**15.14** In the event an employee believes an overpayment or underpayment has occurred, the employee must report the suspected overpayment or underpayment to the worksite payroll secretary who will begin researching and processing as appropriate.

### **15.15 Underpayments**

Underpayments shall be calculated for the previous 24 months from the date the error is discovered or the date the employee notifies the District in writing, whichever is first. Underpayments shall be calculated and paid to the employee within the next two regularly scheduled payroll cycles



Regardless of the length of time an underpayment has been ongoing, payroll will be corrected for all future salary payments. Once an underpayment has been corrected, it may not be later rescinded as an overpayment.

Employees hired after July 1, 2020, or employees who have opted into semi-monthly pay of twenty-four (24) equal payments over twelve (12) months will not be eligible for off-cycle payments except in the event of an employer error. An off-cycle payment will only be issued if the amount is equal to or greater than two (2) days of pay. In this case, the employee shall be made whole immediately.

**15.16** Employees shall have access to the Staff Portal (<https://staff.mypolkschools.net/>) to view a complete salary detail to include job title, number of regular work hours for the pay period, base salary with the corresponding hourly rate, annual amount of each supplement for which the employee has qualified (as applicable) with the corresponding hourly rate, and a total salary with the corresponding hourly rate.

**15.16-1** If an employee is eligible for a monthly recurring supplement payment, it will be reflected within the Staff Portal as part of the hourly rate or listed as a monthly recurring payment. End of year supplements, paid after completion of services relative to the supplement, will only be reflected in the Staff Portal during the pay period in which payment is received.

**15.16-2** This information shall be available within 30 days following the first workday of each fiscal year. If an employee disputes the Staff Portal information, he/she may discuss the matter with a representative of the Human Resource Services Division Personnel Department.

**15.17 Raise and Salary Level Advancement:** Educational Support Personnel will receive at least a 3% salary increase on July 1<sup>st</sup> for the fiscal year of 2022-2023 upon completion of at least half of the previous school year's contract term upon completion of at least half of the previous school year's contract term. Cost of Living Adjustments (COLA) or other potential salary improvements to the Educational Support Personnel salary schedules will be negotiated with any additional funding per the provision in 15.19-3. The parties agree that salary levels no longer equate to years of experience.

**15.18 Years of Experience For Salary Purposes:** Shall mean the number of years employed by Polk County Schools in present area of work plus any recognized outside related experience on a one for two year basis. Secretarial/Clerical employees who are not a part of this bargaining unit will receive year for year experience credit when they transfer into this unit. Experience credit for work as a Paraeducator, in Polk County Schools, will be given year for year experience credit when they transfer into this bargaining unit. Related experience for part time positions shall be prorated. A year of experience is defined as one day over one-half the number of days assigned in [Appendix A - CLASSIFICATIONS](#) for an ESP's assigned job title.

**15.19** In the event the Florida Legislature significantly changes the expected funding level received from Florida Education Finance Program (FEFP), including all of its components and at any time during the term of this agreement, the parties agree to discuss and review a concern raised by either party.

**15.19-1** In the event there becomes a reason to expect an excess of funding, the parties agree to determine the amount of such excess and discuss enhancing current employee compensation. The parties recognize that through mutual agreement and ratification by the parties, the current agreed upon compensation could be changed.

**15.19-2** In the event the District feels a need to declare “Financial Urgency” as outlined in Florida Statutes 447.4095, the parties agree to follow the process as outlined in the statute.

**15.19-3** In the event there is a fluctuation in the total funding per student received from FEFP for Polk County Public Schools greater than or equal to 2% in either direction, positive or negative, or, if the assigned/unassigned general fund balance is projected to fall below 3% in accordance with state statute, the parties agree to renegotiate automatic salary advancement. This provision supersedes 15.19 and 15.19-1 and 15.19-2 regarding financial urgency above.

**15.20** New or additional longevity supplements shall be calculated and paid in the first paycheck of the fiscal year for any employee earning such new or additional supplement.

**15.21** To comply with Florida’s Differentiated Accountability Plan, the School Board and the Association agree to adopt an Experimental Program for Oscar J. Pope Elementary School for the 2010-2013 school years upon approval of the Florida School Improvement Grant (SIG). Should the grant funding not cover the following provisions, the program will not be implemented unless the parties agree to a new funding source. In any year the school grade, as determined annually by DOE, increases at least one letter grade or is a B or better, \$500 will be awarded to each member of the school staff and will be paid no later than the second month following DOE’s release of the school grades. The Program will not reduce any employee right under the contract.

**15.22** The District and the Association agree to review the 2014 Florida Association of District School Superintendents Study and discuss the implementation of the recommendations affecting bargaining unit positions. This committee, comprised of up to four (4) members from each team, will begin meeting no later than February 1, 2015. The committee will make recommendations to both the District and the Association, no later than May 15, 2015, for inclusion in the 2015-2016 agreement.

**15.23** The Board recognizes that some material and equipment may be damaged, broken or lost in the normal course of education. Employees may be charged the current depreciated value of the material or equipment only if gross negligence meaning reckless disregard can be proven. Employees will not be charged for wear and tear caused by normal use.

**ARTICLE XVI. TERM OF CONTRACT**

The terms and conditions of this contract shall become effective as of July 1, 2022.

This Collective Bargaining Agreement shall remain in full force and effect through June 30, 2025, unless agreement is reached before that date. The parties agree that negotiations will continue on an ongoing basis in a collaborative, interest-based approach to resolve problems, with salaries negotiated annually.

The Board and the Association agree to comply with the PERC notification requirements annually.

This Agreement shall not be extended orally.

POLK EDUCATION ASSOCIATION, INC.

THE SCHOOL BOARD OF POLK COUNTY, FL

By \_\_\_\_\_

PEA President

By \_\_\_\_\_

School Board Chair

By \_\_\_\_\_

Superintendent

By \_\_\_\_\_

Associate Superintendent of Human Resources, Chief Negotiator

**APPENDIX A – CLASSIFICATIONS**

<b>Pay Grade</b>	<b>Days/Year</b>	<b>Hrs/Day</b>	<b>Hrs/Year</b>	<b>Job Titles</b>
PG01	247	8	1976	Accounting Clerk, Clerk General, Media Assistant, Secretary II, Input/Output Coordinator, Purchasing Clerk
PG02	196	8	1,568	Student Intake Specialist (10-month 8-hr day)
	247	8	1976	Office Systems Specialist, Senior Accounting Clerk, Purchasing Clerk Specialist, Student Assignment Data Entry Clerk, Wellness Clerk Specialist
PG03	247	8	1976	Secretary III, Secretary III-Administrative
PG04	247	8	1976	District Switchboard Specialist, Office Systems Supervisor
PG05	247	8	1976	Professional Development Specialist, Planning and Assessment Specialist, Child Care Services Specialist, Clerk Specialist
PG06	247	8	1976	ERSEA Specialist – Head Start
PG07	247	8	1976	Personnel Assistant I, Accounting Specialist I, Accounting Clerk Specialist, Payroll Assistant I
PG08	216	8	1728	Property Inventory Auditor (11-Month)
	247	8	1976	Payroll Accounting Specialist, Property Inventory Auditor (12-Month), Accounting Specialist II, Payroll Assistant II, Personnel Assistant II
SBS	196	8	1568	School-Based Secretary (10-month 8-hr day), Guidance Secretary
	216	8	1728	School-Based Secretary (11-month 8-hr day), Guidance Secretary
	247	8	1976	School-Based Secretary (12-month 8-hr day)
FSRS	216	8	1728	Financial Secretary, School-Based
	247	8	1976	Registrar Secretary, School Based

MHSL	206	7.5	1545	Migrant Home/School Liaison, Homeless Hearth Grant Liaison Assistant
MSO	216	8	1728	Migrant Records System Operator
PRS12	247	8	1976	Secretary to the Principal (12-month)
PRINT	247	8	1976	Printing Specialist, Graphic Artist

## APPENDIX B – EDUCATIONAL SUPPORT PERSONNEL SALARY SCHEDULE

### Executive Summary 2022-2023:

#### Educational Support Personnel and Paraeducators:

With the minimum hourly rate increasing to at least \$15/hour for the 2022-2023 school year instead of gradually increasing until September of 2026, PEA and the District have tentatively agreed to the following changes to the already ratified pay level advancement.

- A pay level advancement on the 2021-2022 pay schedules equals a 3% raise. Instead of advancing one pay level starting July 1, 2022, all educational support personnel and paraeducators will receive at least 3% added into their current pay level. This equates to a pay level advancement on last school year’s pay schedule as ratified on 10/12/21.
- Many educational support personnel and paraeducators will realize more than a 3% raise with the new minimum hourly rate set to at least \$15/hour.
- Everyone at the top of the paygrades will still receive at least a 3% raise.
- Over the next couple years, PEA and the District will work toward equalizing the pay level increments for support staff pay grades. The goal is to maintain a shorter pay grade schedule that moves employees to the top of their schedules faster, so they realize more money in their FRS retirement accounts and more take home pay sooner than on the old schedules.

PG01	PG01 \$/hour	PG01 1976 hours annualized
PG01-M	\$15.00	\$29,640
PG01-N	\$15.34	\$30,312
PG01-O	\$15.80	\$31,221
PG01-P	\$16.27	\$32,150
PG01-Q	\$16.76	\$33,118
PG01-R	\$17.26	\$34,106
PG01-S	\$17.78	\$35,133
PG01-T	\$18.49	\$36,536
PG01-U	\$19.05	\$37,643
top	\$19.62	\$38,769

<b>PG02</b>	<b>PG02 \$/hour</b>	<b>PG02 1568 hours annualized</b>	<b>PG02 1976 hours annualized</b>
PG02-M	\$15.25	\$23,912	\$30,134
PG02-N	\$15.44	\$24,210	\$30,509
PG02-O	\$15.90	\$24,931	\$31,418
PG02-P	\$16.38	\$25,684	\$32,367
PG02-Q	\$16.87	\$26,452	\$33,335
PG02-R	\$17.38	\$27,252	\$34,343
PG02-S	\$17.90	\$28,067	\$35,370
PG02-T	\$18.44	\$28,914	\$36,437
PG02-U	\$19.17	\$30,059	\$37,880
PG02-V	\$19.75	\$30,968	\$39,026
PG02-W	\$20.34	\$31,893	\$40,192
PG02-X	\$20.81	\$32,630	\$41,121
top	\$21.43	\$33,602	\$42,346

<b>PG03</b>	<b>PG03 \$/hour</b>	<b>PG03 1976 hours annualized</b>
PG03-N	\$15.75	\$31,122
PG03-O	\$16.01	\$31,636
PG03-P	\$16.49	\$32,584
PG03-Q	\$16.98	\$33,552
PG03-R	\$17.49	\$34,560
PG03-S	\$18.02	\$35,608
PG03-T	\$18.56	\$36,675
PG03-U	\$19.12	\$37,781
PG03-V	\$19.88	\$39,283
PG03-W	\$20.48	\$40,468
top	\$21.09	\$41,674

<b>PG04</b>	<b>PG04 \$/hour</b>	<b>PG04 annualized</b>
PG04-N	\$16.00	\$31,616
PG04-O	\$16.12	\$31,853
PG04-P	\$16.60	\$32,802
PG04-Q	\$17.10	\$33,790
PG04-R	\$17.61	\$34,797
PG04-S	\$18.14	\$35,845
PG04-T	\$18.68	\$36,912
PG04-U	\$19.24	\$38,018
PG04-V	\$19.82	\$39,164
PG04-W	\$20.61	\$40,725
PG04-X	\$21.23	\$41,950
top	\$21.87	\$43,215

<b>PG05</b>	<b><u>PG05</u> \$/hour</b>	<b><u>PG05</u> 1976 hours annualized</b>
PG05-P	\$16.25	\$32,110
PG05-Q	\$16.71	\$33,019
PG05-R	\$17.21	\$34,007
PG05-S	\$17.73	\$35,034
PG05-T	\$18.26	\$36,082
PG05-U	\$18.81	\$37,169
PG05-V	\$19.37	\$38,275
PG05-W	\$19.95	\$39,421
PG05-X	\$20.55	\$40,607
PG05-Y	\$21.37	\$42,227
PG05-Z	\$22.01	\$43,492
top	\$22.67	\$44,796



<b>PG06</b>	<b>PG06 \$/hour</b>	<b>PG06 1976 hours annualized</b>
PG06-P	\$16.50	\$32,604
PG06-Q	\$16.82	\$33,236
PG06-R	\$17.33	\$34,244
PG06-S	\$17.85	\$35,272
PG06-T	\$18.38	\$36,319
PG06-U	\$18.93	\$37,406
PG06-V	\$19.50	\$38,532
PG06-W	\$20.09	\$39,698
PG06-X	\$20.69	\$40,883
PG06-Y	\$21.31	\$42,109
PG06-Z	\$22.16	\$43,788
PG06-AA	\$22.83	\$45,112
PG06-AB	\$23.51	\$46,456

<b>PG07</b>	<b>PG07 \$/hour</b>	<b>PG07 1976 hours annualized</b>
PG07-A	\$18.00	\$35,568
PG07-B	\$18.25	\$36,062
PG07-C	\$18.50	\$36,556
PG07-D	\$18.75	\$37,050
PG07-E	\$19.00	\$37,544
PG07-F	\$19.25	\$38,038
PG07-G	\$19.50	\$38,532
PG07-H	\$19.75	\$39,026
PG07-I	\$20.00	\$39,520
PG07-J	\$20.25	\$40,014
PG07-K	\$20.50	\$40,508
PG07-L	\$20.75	\$41,002
PG07-M	\$21.00	\$41,496
PG07-N	\$21.25	\$41,990
PG07-O	\$21.50	\$42,484
PG07-P	\$21.75	\$42,978
PG07-Q	\$21.87	\$43,215

The positions moving from PG04 will be placed as follows:

PG04-A thru PG04-P will move laterally to the corresponding PG07 letter; Old PG04-Q thru X on new PG07-Q

<b>PG08</b>	<b>PG08 \$/hour</b>	<b>PG08 1728 hours annualized</b>	<b>PG08 1976 hours annualized</b>
PG08-A	\$19.00	\$32,832	\$37,544
PG08-B	\$19.25	\$33,264	\$38,038
PG08-C	\$19.50	\$33,696	\$38,532
PG08-D	\$19.75	\$34,128	\$39,026
PG08-E	\$20.00	\$34,560	\$39,520
PG08-F	\$20.25	\$34,992	\$40,014
PG08-G	\$20.50	\$35,424	\$40,508
PG08-H	\$20.75	\$35,856	\$41,002
PG08-I	\$21.00	\$36,288	\$41,496
PG08-J	\$21.25	\$36,720	\$41,990
PG08-K	\$21.50	\$37,152	\$42,484
PG08-L	\$21.75	\$37,584	\$42,978
PG08-M	\$22.00	\$38,016	\$43,472
PG08-N	\$22.25	\$38,448	\$43,966
PG08-O	\$22.50	\$38,880	\$44,460
PG08-P	\$22.75	\$39,312	\$44,954
PG08-Q	\$23.00	\$39,744	\$45,448
PG08-R	\$23.25	\$40,176	\$45,942
PG08-S	\$23.50	\$40,608	\$46,436
PG08-T	\$23.75	\$41,040	\$46,930
PG08-U	\$24.00	\$41,472	\$47,424
PG08-V	\$24.25	\$41,904	\$47,918
PG08-W	\$24.50	\$42,336	\$48,412
The positions moving from PG06 and PG06-11 will be placed as follows:			
PG06-A thru PG06-V and PG06-11-A through PG06-11-V will move laterally to the corresponding PG08 letter			
Old PG06-W thru PG06-AA on new PG08-W Old PG06-11W thru PG06-11AB on new PG08-W			

**All SB10, SB11, and SB12 are being combined into a SBS paygrade**

<b>SBS</b>	<b>SBS \$/hour</b>	<b>SBS 1568 hours annualized</b>	<b>SBS 1728 hours annualized</b>	<b>SBS 1976 hours annualized</b>
SBS-M	\$15.00	\$23,520	\$25,920	\$29,640
SBS-N	\$15.44	\$24,210	\$26,680	\$30,509
SBS-O	\$15.90	\$24,931	\$27,475	\$31,418
SBS-P	\$16.38	\$25,684	\$28,305	\$32,367
SBS-Q	\$16.87	\$26,452	\$29,151	\$33,335
SBS-R	\$17.38	\$27,252	\$30,033	\$34,343
SBS-S	\$17.90	\$28,067	\$30,931	\$35,370
SBS-T	\$18.53	\$29,055	\$32,020	\$36,615
SBS-U	\$19.08	\$29,917	\$32,970	\$37,702
SBS-V	\$19.65	\$30,811	\$33,955	\$38,828
SBS-W	\$20.24	\$31,736	\$34,975	\$39,994
SBS-X	\$20.67	\$32,411	\$35,718	\$40,844
top	\$21.29	\$33,383	\$36,789	\$42,069
SBS-A thru L will collapse into SBS-M				
All SB-10, SB-11, and SB12 pay levels will move laterally into the new SBS paygrade.				

**NEW FSRS Paygrade is for newly created Financial and Registrar Secretaries**

<b>FSRS</b>	<b>FSRS \$/hour</b>	<b>FSRS 1728 hours annualized</b>	<b>FSRS 1976 hours annualized</b>
FSRS-A	\$16.00	\$27,648	\$31,616
FSRS-B	\$16.25	\$28,080	\$32,110
FSRS-C	\$16.50	\$28,512	\$32,604
FSRS-D	\$16.75	\$28,944	\$33,098
FSRS-E	\$17.00	\$29,376	\$33,592
FSRS-F	\$17.25	\$29,808	\$34,086
FSRS-G	\$17.50	\$30,240	\$34,580
FSRS-H	\$17.75	\$30,672	\$35,074
FSRS-I	\$18.00	\$31,104	\$35,568
FSRS-J	\$18.25	\$31,536	\$36,062
FSRS-K	\$18.50	\$31,968	\$36,556
FSRS-L	\$18.75	\$32,400	\$37,050
FSRS-M	\$19.00	\$32,832	\$37,544
FSRS-N	\$19.25	\$33,264	\$38,038
FSRS-O	\$19.50	\$33,696	\$38,532
FSRS-P	\$19.75	\$34,128	\$39,026
FSRS-Q	\$20.00	\$34,560	\$39,520
FSRS-R	\$20.25	\$34,992	\$40,014
FSRS-S	\$20.50	\$35,424	\$40,508
Any current SB10, SB11, and SB12 positions will move laterally to the corresponding FSRS letter			
Placement from SB10- SB10-S thru SB10-X on FSRS-S			
Placement from SB11- SB11-S thru SB11-X on FSRS-S			
Placement from SB12- SB12-S thru SB12-V on FSRS-S			

<b>PRS12 Alpha Pay Level</b>	<b>PRS12 \$/hour</b>	<b>PRS12 1976 hours annualized</b>
PRS12-L	\$17.00	\$33,592
PRS12-M	\$17.13	\$33,849
PRS12-N	\$17.65	\$34,876
PRS12-O	\$18.18	\$35,924
PRS12-P	\$18.72	\$36,991
PRS12-Q	\$19.47	\$38,473
PRS12-R	\$20.05	\$39,619
PRS12-S	\$20.66	\$40,824
top	\$21.27	\$42,030

<b>PRINT Alpha Pay Level</b>	<b>PRINT \$/hour</b>	<b>PRINT 1976 hours annualized</b>
PRINT-A	\$19.50	\$38,532
PRINT-B	\$19.75	\$39,026
PRINT-C	\$20.00	\$39,520
PRINT-D	\$20.25	\$40,014
PRINT-E	\$20.50	\$40,508
PRINT-F	\$20.75	\$41,002
PRINT-G	\$21.00	\$41,496
PRINT-H	\$21.25	\$41,990
PRINT-I	\$21.50	\$42,484
PRINT-J	\$21.75	\$42,978
PRINT-K	\$22.00	\$43,472
PRINT-L	\$22.25	\$43,966
top	\$22.50	\$44,460

<b>MHSL Alpha Pay Level</b>	<b>MHSL \$/hour</b>	<b>MHSL 1545 hours annualized</b>
MHSL-O	\$16.00	\$24,720
MHSL-P	\$16.40	\$25,338
MHSL-Q	\$16.89	\$26,095
MHSL-R	\$17.40	\$26,883
MHSL-S	\$17.92	\$27,686
MHSL-T	\$18.46	\$28,521
MHSL-U	\$19.01	\$29,370
MHSL-V	\$19.58	\$30,251
MHSL-W	\$20.17	\$31,163
MHSL-X	\$20.78	\$32,105
MHSL-Y	\$21.61	\$33,387
MHSL-Z	\$22.47	\$34,716
MHSL-AA	\$23.14	\$35,751
top	\$23.84	\$36,833

<b>MSO Alpha Pay Level</b>	<b>MSO \$/hour</b>	<b>MSO 1545 hours annualized</b>
MSO-M	\$15.25	\$23,561
MSO-N	\$15.36	\$23,731
MSO-O	\$15.82	\$24,442
MSO-P	\$16.30	\$25,184
MSO-Q	\$16.79	\$25,941
MSO-R	\$17.29	\$26,713
MSO-S	\$17.81	\$27,516
MSO-T	\$18.34	\$28,335
MSO-U	\$18.89	\$29,185
MSO-V	\$19.46	\$30,066
MSO-W	\$20.24	\$31,271
MSO-X	\$21.05	\$32,522
MSO-Y	\$21.68	\$33,496
top	\$22.33	\$34,500

## APPENDIX C – NON-INSTRUCTIONAL SUPPLEMENTS

Workshops (series of three 1975-76)	10.00
Approved Courses prior to 7/1/81	3.00
Approved Course after 7/1/81	5.00
Approved workshops after 7/1/84	5.00

Longevity supplement of \$37.00 per month beginning upon completion of 15 years of creditable service and in 5-year increments thereafter.

Shift Differential School Secretary 25.00\*

\*To receive the shift differential, employee's regular work assignment must begin after 1:30 p.m. and terminate after 9:30 p.m.

Health Contact Supplement of \$200

Title 1 Supplement of \$200 for any ESP working at a designated Title 1 School.

Date Rec/vd/Association		No:	
Date Filed/Association		Step:	
Rec'vd By:		Filed By:	

**APPENDIX D - OFFICIAL GRIEVANCE FORM**

Name		Assignment	
Address		School	
Home Phone		School Phone	
Date of Incident			
Relevant Article(s) Of Contract – Policy			
Statement of Grievance			
Relief Sought:			
Signature of Grievant			
Date			
Disposition:			
Signature of Supervisor			
Date			
<b>OFFICE USE ONLY</b>			
Date Received	By		
Date Received	By		
Copies to: Grievant – Association – Supervisor			



## APPENDIX E – GROUND RULES

1. Bargaining proposals, amendments or counter proposals pertaining to the Agreement which the Association or the Board desire to be negotiated shall be submitted in writing by each party.
2. The Superintendent or his representative, and the bargaining agent, or its representative, shall meet at reasonable times for the purpose of negotiating and seeking agreement. All sessions shall commence at the agreed upon time.
3. The most recent Collective Bargaining Agreement, as amended, will be used by both parties as a point of reference for deletions, amendments and all other changes.
4. Throughout negotiations, all tentative agreements shall be signed by a representative designated by each party. By mutual agreement a tentative agreement may be reopened for negotiation.
5. Only members of the respective teams are allowed to speak during the sessions. An exception shall occur only when the Board and/or the Association informs the other party prior to the meeting in which their consultant shall speak. The expense of such consultants shall be borne by the party requesting them.
6. Questions from observers shall be allowed only at the end of each session. Neither party will tolerate any harassment from observers during sessions.
7. Bargaining meetings shall be scheduled as frequently as necessary to expedite arriving at total agreement on items under consideration. The representatives of both parties shall conduct negotiations professionally and in good faith. Both parties agree to submit to mediation prior to declaring impasse.
8. The Association and the Superintendent will determine the formula and method to be used in costing out salary and supplementary salary schedules.
9. The negotiations team has a responsibility to look at the interpretation of data and apply it appropriately. The Board shall provide release time for the Association's negotiators when both parties agree that it is necessary to conduct sessions during scheduled hours of work.
10. When the negotiating teams reach tentative agreement on all items under negotiations, the proposed and tentative agreement shall be written and submitted to the Board and the Association for ratification with a favorable recommendation from the negotiating teams. Upon receipt of notice of ratification by the Association, the Board shall take action on ratification at their next meeting. If both parties ratify the agreement, then the parties shall sign two (2) copies of the final decision (one copy for the Board and one copy for the Association). If either party shall refuse to ratify the agreement reached by the negotiating teams, the party shall make a written statement to the other party as to their reasons. Said notification shall result in prompt resumption of negotiations, which lead to settlement or impasse procedures.
11. Proposals remain on the action item agenda to be addressed at the next bargaining session until tentatively agreed upon or mutually dropped.
12. All three teams will meet together to discuss salary and insurance issues.
13. The opportunity for all to speak freely and honestly about any issue; to ask questions freely and openly; to make a conscious effort to be employee and system-oriented, directed toward constancy of purpose; to encourage each other; using effective criticism and offering praise for the courage to try; to keep a positive outlook, maintaining high expectations; and to provide patience and consideration to each team member.
14. All decisions on bargaining agenda items will be decided upon only in bargaining team meetings.

## Polk County Public Schools 2022 Health Plan

**Plan Funding- *No plan design or employee/retiree premium cost changes for the 2023 plan year (January 1 – December 21, 202)***

	<u>1/1/2022- 12/31/2023</u>
Active-Board Contribution	<b><u>\$814</u></b>
Employee (EE) Rate	<b><u>\$0</u></b>
Spouse	<b><u>\$594</u></b>
1 Child	<b><u>\$105</u></b>
2 Children	<b><u>\$210</u></b>
3+ Children	<b><u>\$245</u></b>
Retiree	<b><u>\$594</u></b>

### Plan Design

#### Medical

Benefit Type	Current Indiv/Family
Medical In-Network deductible	\$900/\$1,800
Medical Out of Network deductible	\$1,500/\$3,000
Medical In-Network Out of Pocket max	\$5,000/\$9,000
Specialist Office Visit copay	\$50

#### Prescription Drug Plan

	Current		
Annual Deductible Per Person	\$50 per person		
Rx Out of Pocket max	\$1,600/\$4,200		
	Retail	ESN	Mail
Generic (tier 1,2)	\$8	\$20	\$20
Preferred Brand (tier 3)	\$40 to \$80	\$120 to \$240	\$125
Non-Preferred (tier 4)	\$80 to \$160	\$210 to \$420	\$200
Preferred Specialty (tier 5)	\$80	n/c	n/c
Non-Preferred Specialty (tier 6)	\$160	n/c	n/c

### Other Plan Benefit Changes for Information

Issue	
<p>A. Split fill program effective 1/1/2022 will include enzyme deficiencies, oral oncology, lung disorders, pulmonary hypertension, multiple sclerosis, sleep disorders, and other specialty medications. Prime Therapeutics determines which drugs within each disease state are eligible for Split Fill. The program is specifically for drugs that have the highest incidence of adverse effects. The split fill is determined for each drug individually based on demonstrated frequency of adverse effects.</p>	<p>Informational Item</p>
<p>B. Outpatient and office services that require precertification include the following categories:</p> <ul style="list-style-type: none"> <li>▪ Advanced Imaging (MRI, MRA, CT, CTA, PET) – currently in place</li> <li>▪ Radiation Therapy Management (examples include proton beam therapy, cyberknife/stereotactic radiosurgery)</li> <li>▪ Genetic Laboratory Testing (examples include BRCA testing)</li> <li>▪ Select Outpatient/Office Services including Blepharoplasty, brow lift or ptosis repair; Breast reconstruction; Gastric restrictive procedures (if covered by the group plan); Implantable bone conduction hearing aids; Knee arthroplasty; Lumbar spinal fusion; Motorized/power wheelchair; Reduction mammoplasty; Rhinoplasty; Surgery for obstructive sleep apnea; Surgery for varicose veins; Wireless capsule endoscopy</li> </ul>	<p>Informational Item</p>
<p>C. Wondr Health Program: A year-long leading 100% digital behavioral change program that treats the root cause of chronic disease, starting with weight loss. Whole-health approach to sustainable weight loss through physical and emotional behavior change.</p>	<p>Preventive Health Plan</p>

**MEMORANDUM OF UNDERSTANDING  
BETWEEN  
THE SCHOOL DISTRICT OF POLK COUNTY, FLORIDA  
AND  
THE POLK EDUCATION ASSOCIATION, INC.**

**TEACHING AND LEARNING and operational  
COLLABORATIVE COUNCILS**

This Memorandum of Understanding (MOU) memorializes the parties' agreement authorizing collaborative councils beginning with the 2021-2022 school year 2<sup>nd</sup> quarter.

The SCHOOL DISTRICT OF POLK COUNTY, FLORIDA (D/B/A Polk County Public Schools) (PCPS/District) and the POLK EDUCATION ASSOCIATION, INC. (PEA) as evidenced by the respective signatures below, are parties hereto and agree to this Memorandum of Understanding (MOU) as more specifically set forth herein.

**WHEREAS**, the PEA is the certified bargaining agent for the District; and, the District is the employer and party to the Teacher, Educational Support Personnel (ESP), and Paraeducator Collective Bargaining Agreements (CBA) with the PEA; and,

**WHEREAS**, Teacher CBA *Article VI – Teaching Conditions* outlines the professional responsibility of planning time.

**NOW, THEREFORE**, with the goal to increase student achievement and communication regarding District initiatives, the parties agree to additional opportunities for instructional staff, ESP, and Paraeducators to participate in Teaching and Learning Collaborative Councils beginning with the 2021-2022 second quarter on Monday, October 18, 2021:

**1. Purpose of Collaborative Councils**

A committee consisting of school and District-level administrators appointed by the Superintendent, and bargaining unit members appointed by the PEA President, to create an intentional framework and effective supplemental resources for, including but not limited to, the negotiated additional weekly hours of planning time, staff evaluations, behavior and discipline, engagement of stakeholders, District budgetary oversight, contract oversight, etc. The Council is not a decision-making body, but advisory in nature to the District and Association bargaining teams.

Each Council seeks to:

- a. Identify systemic problems and/or concerns and new topics for exploration with a goal of making recommendations to the appropriate stakeholders.
- b. Explicitly outline the focus of the Professional Learning Community, differentiating levels of support for instructional staff and paraeducators.
- c. Provide an open forum to discuss and support District initiatives and/or pilot programs and generate recommendations.

- d. Provide communication between teachers, school-level administration, and District-level administration.
- e. Maintain consistent communication between all schools.
- f. For the 2021-22 and 22-23 school years, service on the committee is voluntary for all collaborative council members; however, PEA bargaining unit employees who are actively employed will receive a \$200 annual stipend for their participation and involvement in their June 30<sup>th</sup> paycheck.

## **2. Structure of the Councils**

There will be eleven committees as outlined in the Section 4 table below. Each committee shall include at a minimum, one instructional representative each from an elementary, middle school, and high school, one paraeducator, and one ESP as appropriate.

- a. Each committee shall establish written guidelines/norms.
- b. Members can be removed by joint recommendation of the committee co-chairs and agreement from the Superintendent and the PEA President. ~~and~~ Council members will be replaced as vacancies arise.
- c. A school-based teacher/paraeducator/ESP may only serve on one council's special area topic.
- d. The Superintendent and/or Chief Negotiator designee and PEA President and/or designee are considered ex-officio members of all collaborative council committees.
- e. Members may be added to each committee by agreement of the Superintendent and PEA President.

## **3. Meeting Frequency and Agendas**

- a. Beginning with the second quarter, the Council will meet a minimum of once each quarter to review the following, but not limited to, student learning data, evaluation data, survey results, District finances, contractual issues, and other items related to the council's scope of work.
- b. The two chairpersons will jointly set the meeting agendas, schedule, and location, either remote or in-person as pandemic conditions permit. Participants will have the option to participate virtually should a face-to-face meeting be scheduled.
- c. Should there be any impacts to wages, hours, or working conditions the Council may make appropriate recommendations to the collective bargaining team.
- d. Collective communications will be relayed to affected schools following any negotiated agreements.
- e. As needed District administration and the PEA shall jointly sponsor one voluntary large group training meeting.
- f. Each committee shall meet a minimum of four times per year before or after school. A committee may choose to meet more frequently after school hours as needed.

#### 4. Council Membership

Committee	Membership
<b>Early Childhood/Kindergarten</b>	<ul style="list-style-type: none"> <li>• Director of Early Childhood Education or designee (co-chair)</li> <li>• PEA Pre-K-Elementary designee (co-chair)</li> <li>• up to five additional administrators to be determined by the Superintendent</li> <li>• up to five additional PEA members determined by the PEA President</li> </ul>

Committee	Membership
<b>Elementary School (K-5)</b>	<ul style="list-style-type: none"> <li>• Regional Assistant Superintendent or designee (co-chair)</li> <li>• PEA Elementary School designee (co-chair)</li> <li>• up to <b>ten</b> additional administrators to be determined by the Superintendent</li> <li>• Two additional PEA members from each of the 7 district area elementary schools determined by the PEA President <b>(14)</b></li> </ul>

Committee	Membership
<b>Middle School (6-8)</b>	<ul style="list-style-type: none"> <li>• Regional Assistant Superintendent or designee (co-chair)</li> <li>• PEA Middle School designee (co-chair)</li> <li>• up to ten additional administrators to be determined by the Superintendent</li> <li>• Two additional PEA members from each of the 7 district area middle schools determined by the PEA President <i>(14)</i> to include a minimum of one member representing the following areas:             <ul style="list-style-type: none"> <li>○ English/Language Arts (ELA)</li> <li>○ Math</li> <li>○ Science</li> <li>○ Social Sciences</li> <li>○ Art</li> <li>○ Music</li> <li>○ PE</li> <li>○ ESE/Special Education teacher</li> <li>○ ESOL (English to Speakers of Other Languages)/ELL (English Language Learners)</li> <li>○ School Counselor</li> <li>○ Social Worker</li> <li>○ School Psychologist</li> </ul> </li> </ul>

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Committee	Membership
<p style="text-align: center;"><b>High School (9-12)</b></p>	<ul style="list-style-type: none"> <li>• Regional Assistant Superintendent or designee (co-chair)</li> <li>• PEA High School designee (co-chair)</li> <li>• up to ten additional administrators to be determined by the Superintendent</li> <li>• Two additional PEA members from each of the 7 district area high schools determined by the PEA President (14) to include a minimum of one member for each of the following areas:               <ul style="list-style-type: none"> <li>○ ELA</li> <li>○ Math</li> <li>○ Science</li> <li>○ Social Sciences</li> <li>○ Art</li> <li>○ Music</li> <li>○ PE</li> <li>○ Special Education</li> <li>○ ESOL/ELL</li> <li>○ School Counselor</li> <li>○ Social Worker</li> <li>○ School Psychologist</li> </ul> </li> </ul>

Committee	Membership
<p style="text-align: center;"><b>RtI (Response to Intervention) and MTSS (Multi-Tiered System of Supports)</b></p>	<ul style="list-style-type: none"> <li>• Superintendent or designee (co-chair)</li> <li>• PEA designee (co-chair)</li> <li>• Up to twelve additional administrators to be determined by Superintendent</li> <li>• The following PEA members (24) determined by the PEA President:               <ul style="list-style-type: none"> <li>○ 3 Psychologists</li> <li>○ 3 Social workers</li> <li>○ 3 Literacy teachers</li> <li>○ 3 ELL teachers</li> <li>○ 6 ESE/SPED (Special Education) teachers, includes at least one representative each from high school, middle school and elementary</li> <li>○ 6 general education teachers, includes at least one representative each from high school, middle school and elementary</li> </ul> </li> </ul>

Committee	Membership
<p><b>Elementary Special Education</b></p>	<ul style="list-style-type: none"> <li>• Assistant Superintendent Learning Support or designee (co-chair)</li> <li>• PEA Special Education designee (co-chair)</li> <li>• Up to ten additional administrators to be determined by the Superintendent</li> <li>• The following Elementary Education Services PEA member teachers (14) determined by the PEA President: <ul style="list-style-type: none"> <li>○ 2 High Incidence</li> <li>○ 2 Low Incidence</li> <li>○ 2 Speech Language Pathologists</li> <li>○ 2 Social Workers</li> <li>○ 2 Psychologists</li> <li>○ 2 Title 1 ESE/SPED Teachers</li> <li>○ 2 LPN Paraeducators</li> </ul> </li> </ul>

Committee	Membership
<p><b>Secondary Special Education</b></p>	<ul style="list-style-type: none"> <li>• Regional Assistant Superintendent or designee (co-chair)</li> <li>• PEA Special Education Committee Chair or designee (co-chair)</li> <li>• Up to ten additional administrators to be determined by the Superintendent</li> <li>• The following Secondary Education Services PEA member (14) teachers determined by the PEA President: <ul style="list-style-type: none"> <li>○ 2 High Incidence</li> <li>○ 2 Low Incidence</li> <li>○ 2 Speech Language Pathologists</li> <li>○ 2 Social Workers</li> <li>○ 2 Psychologists</li> <li>○ 2 Title 1 ESE/SPED Teachers</li> <li>○ 2 LPN Paraeducators</li> </ul> </li> </ul>

Committee	Membership
<p><b>Teacher Evaluation Advisory Committee (TEAC)</b></p>	<p>As outlined in Teacher CBA Article 15.11 and 15.12. The TEAC will meet once in the first semester and once in the second semester. Additional meetings may be scheduled by mutual agreement of the parties.</p> <ul style="list-style-type: none"> <li>• 10 members appointed by the Superintendent</li> <li>• 10 members appointed by the PEA President</li> </ul>



Committee	Membership
<p style="text-align: center;"><b>District Budgetary Oversight Council</b></p>	<p>Review, monitor, and advise the Bargaining Teams on District Budgetary issues and recommendations.</p> <ul style="list-style-type: none"> <li>• Chief Financial Officer or designee (co-chair)</li> <li>• PEA President or designee (co-chair)</li> <li>• AFSCME President or designee (co-chair)</li> <li>• Up to 3 additional administrators or District staff to be determined by the Superintendent</li> <li>• Up to 3 additional PEA representatives determined by the PEA President</li> <li>• Up to 3 additional AFSCME representatives determined by the AFSCME President</li> </ul>

Committee	Membership
<p style="text-align: center;"><b>Contracts Oversight Council</b></p>	<p>Review, monitor, and oversee the enforcement of all PEA Collective Bargaining Agreements and Memoranda of Understanding Agreements. Review and advise the Bargaining Teams on any potential impacts of wages, hours, and working conditions to new or revised job descriptions.</p> <ul style="list-style-type: none"> <li>• Associate Superintendent of Human Resources or designee (co-chair)</li> <li>• PEA President or designee (co-chair)</li> <li>• Up to 3 additional administrators or District staff to be determined by the Superintendent</li> <li>• Up to 3 additional PEA representatives determined by the PEA President</li> </ul>

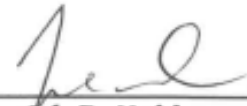
**This Memorandum of Understanding will expire on June 30, 2023.**

Neither the Board nor the Association, through participation in communication council discussions, waives its right to engage in formal collective bargaining or to declare any issue non-negotiable unless such party expressly agrees to such waiver in writing.

**POLK EDUCATION ASSOCIATION, INC.**

**POLK COUNTY SCHOOL DISTRICT**

By:   
Stephanie Yocum  
President  
Polk Education Association

By:   
Frederick R. Heid  
Superintendent  
Polk County Public Schools

10/21/21  
Date

10/22/21  
Date

**MEMORANDUM OF UNDERSTANDING  
BETWEEN  
THE SCHOOL DISTRICT OF POLK COUNTY, FLORIDA  
AND  
THE POLK EDUCATION ASSOCIATION, INC.**

**2022-2023 SCHOOL CALENDAR  
STUDENT EARLY DISMISSAL DAYS**

**This Memorandum of Understanding (MOU) memorializes the parties' agreement increasing the number of Student Early Dismissal Days from seven (7) to ten (10) and determining use of the 150 minutes on each of the ten (10) days.**

The **SCHOOL DISTRICT OF POLK COUNTY, FLORIDA** (D/B/A Polk County Public Schools) (**District**) and the **POLK EDUCATION ASSOCIATION, INC. (PEA)** as evidenced by the respective signatures below, are parties hereto and agree to this Memorandum of Understanding (MOU) as more specifically set forth herein.

**WHEREAS**, the PEA is the certified bargaining agent for the District, and the District is the employer and a party to the PEA Collective Bargaining Agreements (CBA) governing paraeducators and educational support (clerical) personnel; and,

**WHEREAS**, the Polk County School District and PEA mutually agree that designated Student Early Dismissal days are either reserved for teacher staff development or teacher self-directed planning time; and,

**WHEREAS**, beginning with the 2022-2023 school year the Superintendent's Calendar Committee recommends three (3) additional student early dismissal days for teacher staff development (administrator-directed), for a total of ten (10) days on which students are dismissed from school 150 minutes early.

**CONTRACT RECITAL**  
***Amended January 11, 2022***

**TEACHER ARTICLE III - SCHOOL CALENDAR**

**3.1** The Board agrees that the Association may name at least four (4) members to the Superintendent's Calendar Committee for the duration of this agreement.

**3.2** The Board agrees to provide the teachers with six (6) paid holidays per school year for the duration of this agreement.

**3.3** Non-student contact days for teachers shall be designated as six (6) Work Days and four (4) Staff Development Days. Work Days shall be available for teachers to use as Teacher Self-Directed Planning (Article 6.3) except that the principal may schedule and hold one (1) Faculty Meeting (Article 6.5) of not more than 60 consecutive

minutes during the day. Staff Development Days may be used as described in Article 6.5 Faculty Meetings.

**3.4** The Board shall include at least seven (7) Student Early Dismissal Days distributed throughout the school year. The days shall be designated as six (6) Teacher Self-Directed Planning Days and one (1) Staff Development Day in March, a portion of which should be used for state testing training. Students shall be dismissed one-hundred fifty (150) minutes early to provide teachers one-hundred fifty (150) minutes of self-directed planning time on six (6) of these days in addition to the planning time described in Sections 6.3 through 6.3-5 of the contract. The additional one-hundred fifty (150) minutes of preparation time for the remaining one (1) of these Student Early Dismissal Days may be designated for staff development. All remaining time shall be used by the employee for self-directed planning activities.

## **ARTICLE VI – TEACHING CONDITIONS**

**6.3-9 Student Early Dismissal Days:** The Board shall structure a schedule for students that dismisses all students 150 minutes early to provide teachers 150 minutes of planning time in addition to the planning time described in Sections 6.3 through 6.3-5. There shall be at least seven (7) of these Student Early Dismissal Days distributed throughout the school year as mutually agreed upon. The days shall be designated as six (6) Teacher Self-Directed Planning Days and one (1) Staff Development Day in March with a portion used for state testing training.

### **NOW, THEREFORE, PEA and the District agree as follows:**

A. The 2022-2023 student early dismissal dates and their designation will be:

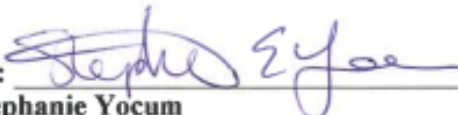
- |                                 |                                                                                           |
|---------------------------------|-------------------------------------------------------------------------------------------|
| 1. August 26, 2022 (new 1 of 3) | <i>Teacher Staff Development 1 of 4<br/>(administration-directed)</i>                     |
| 2. September 23, 2022           | <i>Teacher Self-Directed Planning Time 1 of 6</i>                                         |
| 3. October 7, 2022 (new 2 of 3) | <i>Teacher Staff Development 2 of 4</i>                                                   |
| 4. October 28, 2022             | <i>Teacher Self-Directed Planning Time 2 of 6</i>                                         |
| 5. November 18, 2022            | <i>Teacher Self-Directed Planning Time 3 of 6</i>                                         |
| 6. December 16, 2023            | <i>Teacher Self-Directed Planning Time 4 of 6</i>                                         |
| 7. January 13, 2023             | <i>Teacher Self-Directed Planning Time 5 of 6</i>                                         |
| 8. February 17, 2023            | <i>Teacher Staff Development 3 of 4<br/>(portion reserved for state testing training)</i> |
| 9. March 10, 2023               | <i>Teacher Self-Directed Planning Time 6 of 6</i>                                         |
| 10. April 28, 2023 (new 3 of 3) | <i>Teacher Staff Development 4 of 4</i>                                                   |

B. The parties agree to revise the affected collective bargaining agreement(s) as appropriate to reflect the additional early dismissal dates when negotiations resume for 2022-2023.

**This agreement will expire June 30, 2023.**

**POLK EDUCATION ASSOCIATION, INC.**

**POLK COUNTY SCHOOL DISTRICT**

By:   
Stephanie Yocum  
President  
Polk Education Association

By:   
Frederick R. Heid  
Superintendent  
Polk County Public Schools

Date 1/19/22

Date 1/20/22